MATCHPOINT

12 May 2015

The Manager
Company Announcements Office
ASX Limited
20 Bridge Street
Sydney NSW 2000

By Fax

Dear Sir / Madam

Re: Notice of Initial Substantial Holder – Red 5 Limited

Enclosed please find Form 603 – initial substantial shareholder.

Sincerely,

Raaj Shah

attach

Matchpoint Asia Fund Limited
89 Nexus Way, Camana Bay, Grand Cayman, Cayman Islands KY1-9007

Form 603

Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme: Red 5 Limited

ACN/ARSN: 068 647 610

1. Details of substantial holder (1)

Name: Matchpoint Asia Fund Limited and its Associates

ACN/ARSN (if applicable)

The holder became a substantial holder on May 8, 2015

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary Shares	38,614,703	5.1%	5.1%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Matchpoint Asia Fund	Beneficial Owner	30,827,143 ordinary shares
Raaj Shah	Beneficial Owner	7,787,560 ordinary shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Matchpoint Asia Fund	Citibank Melbourne / Citigroup Global Mkt	Matchpoint Asia Fund	21,736,349 ordinary shares
Matchpoint Asia Fund	HSBC Bank Australia Ltd / Goldman Sachs International	Matchpoint Asia Fund	9,090,794 ordinary shares
Raaj Shah	Interactive Brokers	Raaj Shah	7,787,560 ordinary shares

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows: PLEASE SEE ATTACHED

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	

5. Consideration

Holder	Date	Cash Consideration	Non-Cash Consideration	Ordinary Shares
Matchpoint Asia Fund	12-Jan	$46,869	$0	446,369
Matchpoint Asia Fund	14-Jan	$21,980	$0	200,000
Matchpoint Asia Fund	15-Jan	$19,320	$0	184,000
Matchpoint Asia Fund	19-Jan	$55,000	$0	500,000
Matchpoint Asia Fund	22-Jan	$55,000	$0	500,000
Matchpoint Asia Fund	23-Jan	$47,617	$0	432,879
Matchpoint Asia Fund	27-Jan	$16,500	$0	150,000
Matchpoint Asia Fund	28-Jan	$11,000	$0	100,000
Matchpoint Asia Fund	29-Jan	$38,500	$0	350,000
Matchpoint Asia Fund	30-Jan	$32,400	$0	300,000
Matchpoint Asia Fund	3-Feb	$22,000	$0	200,000
Matchpoint Asia Fund	4-Feb	$27,350	$0	250,000
Matchpoint Asia Fund	5-Feb	$11,000	$0	100,000
Matchpoint Asia Fund	4-Mar	$23,000	$0	200,000
Matchpoint Asia Fund	6-Mar	-$62,310	$0	-462,766
Matchpoint Asia Fund	9-Mar	$18,000	$0	150,000
Matchpoint Asia Fund	10-Mar	$44,000	$0	400,000
Matchpoint Asia Fund	25-Mar	$22,420	$0	200,000
Matchpoint Asia Fund	26-Mar	$11,000	$0	100,000
Matchpoint Asia Fund	31-Mar	$11,000	$0	100,000
Matchpoint Asia Fund	16-Apr	$5,750	$0	50,000
Matchpoint Asia Fund	17-Apr	$11,500	$0	100,000
Matchpoint Asia Fund	21-Apr	$5,500	$0	50,000
Matchpoint Asia Fund	30-Apr	$25,850	$0	250,000
Matchpoint Asia Fund	8-May	$47,940	$0	600,000

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Raaj Shah	Director

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Matchpoint Asia Fund Limited	89 Nexus Way, Camana Bay, Grand Cayman, Cayman Islands, KY1-9007
Raaj Shah	130 Queens Road Central, 19th Floor, Hong Kong

Signature

print name Raaj Shah capacity Director

sign here date 11 / 5 / 2015

DIRECTIONS

(1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.

(2) See the definition of "associate" in section 9 of the Corporations Act 2001.

(3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.

(4) The voting shares of a company constitute one class unless divided into separate classes.

(5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.

(6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.

(7) Include details of:

(a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and

(b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

(8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".

(9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.