

## FACSIMILE

To: Company Secretary

Company: Red 5 Limited cc: Company Announcements Platform ASX

Fax Number: 9443 8496 Date: 26 August 2005

Sender: Nicky Clark

Number of Pages: 4 (including this page)

Subject: Notice of increase in substantial shareholding

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### Message:

Attached is a copy of the increase in substantial shareholder notice that we have lodged today with the Australian Stock Exchange. The original will be posted to you today.

Kind regards



**Bill Cowan**  
Chief Financial Officer

**Form 604**

Corporations Act 2001

Section 671B

**Notice of change of interests of substantial holder**To Company Name/Scheme Red 5 LimitedACN/ARSN 068 647 610**1. Details of substantial holder(1)**Name AngloGold Ashanti Australia LimitedACN/ARSN (if applicable) 008 737 424There was a change in the interests of the substantial holder on 26 /08 /2005The previous notice was given to the company on 22 /10 / 2004The previous notice was dated 25 /10 /2004**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary	31,000,000	12.3%	37,833,945	14.09%

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
26/08/05	AngloGold Ashant	Off Market Sale	\$805,143	6,833,945	AngloGold
	Australia Limite				Ashanit Aust.
					Limited

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
AngloGold	AngloGold Ashant	AngloGold Ashan	Ownership of	37,833,945	37,833,945
Ashanit	Australia Limite	ti Australia	shares	Ordinary	
Australia		Limited			

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

**6. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
AngloGold Ashanti	Level 13, 44 St. George's Terrace
Australia Limited	Perth, Western Australia, 6000

**Signature**

print name William Paul Cowan

capacity Director

sign here



date 26 / 08 / 2005

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.



**ANGLOGOLD ASHANTI  
AUSTRALIA**

AngloGold Ashanti Australia Limited (formerly AngloGold Australia Limited) \ A.B.N. 42 008 737 424  
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05 August 2005

Mr Greg Edwards  
Managing Director  
Red 5 Limited  
Level 2, 35 Ventnor Street  
WEST PERTH WA 6005

Dear Greg

**RE: Metropolitan Bank and Trust Company - Siana Interest purchase  
AngloGold Ashanti Australia Limited ("AGAA") – Red 5 Limited Shareholding**

AngloGold Ashanti Australia Limited understands that MetroBank will purchase the JCG Resources 20% interest in the Siana JV on or about 5 August 2005. AGAA also understands that Red 5 Limited will affect a pre-emptive right to purchase one half of this position, i.e., a 10% interest in the Siana JV from MetroBank.

As a consequence of the transaction and benefits to Red 5 and AGAA described in your letter of 1 August 2005, AGAA agrees to participate in the MetroBank disposition of Red 5 shares as follows:

- AGAA will purchase approximately 1.8 million shares to maintain its minimum interest of 12% in Red 5 Limited's expanded capital base in order to retain its option to joint venture rights outlined in clause 26 of the Subscription and Relationship Agreement entered into in October 2004. We note that AGAA's maximum potential interest in any JVs entered into under the terms of this clause will increase from 60% to 67.5% as a consequence of Red 5's interest increasing from 80% to 90%.
- AGAA also agrees to purchase the balance of approximately 6.6 million shares in Red 5 Limited, which will bring its shareholding up to about 14% of Red 5.
- The purchase price for these shares will be equal to the lowest price paid by any participant in this transaction but, in any event, will not exceed the 5 day weighted average price of fully paid ordinary shares in Red 5 (excluding specials) as advised by ASX for the 5 trading day period up to but excluding the transaction date.

Please advise when the transaction is scheduled to take place.

Yours faithfully  
**ANGLOGOLD ASHANTI AUSTRALIA LIMITED**

Bill Cowan  
Executive Director