13.0CT.2010 6:25 ASX PERTH N0.321 P.1/2



MARKET RELEASE

13 October 2010

Red 5 Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Red 5 Limited (the "Company") will be suspended from quotation immediately, at the request of the Company, pending the release of an announcement.

Security Code:

RED

Elizabeth Harris

Senior Adviser Issuers (Perth)



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12 October 2010

Mr James Rowe ASX Limited Level 8 Exchange Plaza 2 The Esplanade PERTH WA 6000

Dear James

VOLUNTARY SUSPENSION

We refer to the trading halt on the securities of Red 5 Limited (Company) and hereby request a voluntary suspension of trading, pending finalisation of an equity raising which has been heavily oversubscribed.

The voluntary suspension is sought until the release by the Company of an announcement regarding the completion of the equity raising.

The Company is not aware of any reason why the voluntary suspension should not be granted.

Yours faithfully

Company Secret