

Facsimile

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|------------------|---|-------------------|-------------------|
| To | ASX Company Announcements Office | Fax | 1300 135 638 |
| From | <i>Nomura Australia Ltd</i> | Department | <i>Compliance</i> |
| Tel | 02 8062 8112 | | |
| Email | Compliance_au-ap@nomura.com | | |
| Page 1 of | 4 | Date | 28 October 2015 |

Please find attached a Form 603 from Nomura Australia Limited on behalf of itself and its affiliates in respect of its relevant interest in **Red 5 Limited**.

Regards
Nomura Australia Ltd

Form 603Corporations Act 2001
Section 671B**Notice of initial substantial holder**To Company Name/Scheme RED 5 LIMITEDACN/ARSN 168 647 610**1. Details of substantial holder (1)**Name Nomura Australia Limited for and on behalf of its related bodies corporatesACN/ARSN (if applicable) 003 032 513The holder became a substantial holder on 22/10/2015**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

| Class of securities (4) | Number of securities | Person's votes (5) | Voting power (6) |
|-------------------------|----------------------|--------------------|------------------|
| Ordinary Shares | 47,435,061 | 47,435,061 | 6.25% |

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

| Holder of relevant interest | Nature of relevant interest (7) | Class and number of securities |
|-----------------------------|--|--------------------------------|
| Nomura Holdings Inc. (NHI) | NHI has a relevant interest in these securities by virtue of section 608(3) of the <i>Corporations Act 2001</i> | 47,435,061 ordinary shares |
| Nomura International plc | Prime Broker that has exercised its borrowing right in securities held under Prime Brokerage Agreements (see Appendix A) | 47,435,061 ordinary shares |

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Class and number of securities |
|-----------------------------|---------------------------------|--|--------------------------------|
| Nomura International plc | Citicorp Nominees Pty Ltd | Nomura International plc | 47,435,061 ordinary shares |

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

| Holder of relevant interest | Date of acquisition | Consideration | Class and number of securities |
|-----------------------------|---------------------|----------------------------|--------------------------------|
| Nomura International plc | 22/10/2015 | Prime Brokerage agreements | 47,435,061 ordinary shares |

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|------------------------|
| Nomura Holdings Inc. | Related body corporate |
| Nomura International plc | Related body corporate |

7. Addressees

The addresses of persons named in this form are as follows:

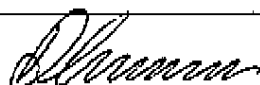
| Name | Address |
|--------------------------|--|
| Nomura Australia Limited | Level 25, Governor Phillip Tower, 1 Farrer Place, Sydney NSW Australia |
| Nomura Holdings Inc. | 1-9-1 Nihonbashi, Chuo-ku, Tokyo 103-8645 Japan |
| Nomura International plc | 1 Angel Lane London EC4R 3AB United Kingdom |

Signature

print name David Cummins

capacity Authorised Signatory

sign here



date 28/10/2015

Annexure A

This is the Annexure A referred to in the Form 603: Notice of Initial Substantial Holder issued by Nomura Australia Limited on behalf of its related bodies corporate.

The following is a description of the Prime Brokerage Agreements referenced in the accompanying Form 603:

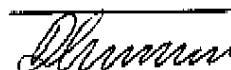
| | |
|--|--|
| Type of agreement | Prime Brokerage Agreement ("PBA") |
| Parties to the agreement | Nomura International plc ("Nomura") and Global Prime Partners Limited ("Lender") |
| Transfer date | 22/10/2015 |
| Holder of voting rights | Nomura |
| Are there any restrictions on voting rights? Yes/no If yes, detail | No |
| Scheduled return date (if any) | No |
| Does the borrower have the right to return early | Yes. The borrower (Nomura) has the right to return at its discretion |
| Does the lender have the right to recall early? Yes/no, detail | Yes. The Lender can recall at any time (subject to the terms of the PBA) |
| Will the securities be returned on settlement Yes/no If yes, detail any exceptions | Yes (equivalent securities) None |

A copy of the agreements will be provided to Red 5 Limited or the Australian Securities and Investment Commission upon request.

Signature

Print name David Cummins capacity Authorised Signatory

Sign here



date

28/10/2015