FORM 604 Corporations Act 2001 Section 671B

Notice of change of interests of substantial holder

<u>To</u> Company Name/\$cheme	Red 5 Limited			
ACN/ARSN	068 647 610			
Details of substantial holder	(1)			
Name	Bank of America Corpora	ition		
ACN/ARSN (if applicable)				
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There was a change in the interests of	of the substantial holder on	28-Ja	an-10	
The previous notice was given to the company on		30-D	ec-09	
The previous notice was dated		28-D	ec-09	

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of	Previous Notice		Present Notice		
securities (4)	Person's votes (5)	Voting power (6)	Person's votes (5)	Voting power (6)	
Ordinary			" " " " " " " " " " " " " " " " " " " "		
Shares	41,218,786	5.44%	63,748,151	8.42%	
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3. Changes in relevant interests

Particulars of each change in, or change in the nature of a relevant interst of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows.

Prime Broker with rehypothecation right pursuant to Prime Brokerage agreement Merrill Lynch (see relevant clause International below)* Ordinary Shares 22,529,365 22,529,36		Person whose relevant interest charged	Nature of change (6)	Consideration given in relation to change (7)	Class of securities		Person's votes affected
	I .	Merrill Lynch	rehypothecation right pursuant to Prime Brokerage agreement (see relevant clause		Ordinary Shares	22,529,365	22,529,365

^{12.9} The Customer hereby consents (without any further notice, consent or reference) to MLI from time to time utilising any Securities for MLI's own purposes and for its own bonofit on the terms specified in this Clause 12.9 (including, for the avoidance of doubt, the retention of any profit generated as a result of such utilisation).......

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities		Nature of relevant Interest (6)	Class of securities	Securities	Person's votes
Bank of America Corporation	Deemed Interest from Associates	N/A	Indirect Owner	Ordinary Shares	63,748,151	63,748,151
Merrill Lynch International (Australia) Ltd	Merrill Lynch International (Australia) Limited	Merrill Lynch International (Australia) Limited	Beneficial Owner	Ordinary Shares	41,218,786	41,218,786
Merrill Lynch International	Merrill Lynch International	Prime Broker with rehypothecation right pursuant to Prime Brokerage agreement.	Beneficial Owner	Ordinary Shares	22,529,365	22,529,365

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if	(1 to 1) (1 to 1) (1 to 1) (1 to 1)
applicable)	Nature of association

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Bank of America Corporation	100 North Tryon Street, Charlotte, North Carolina, 28255
Merrill Lynch International	Merrill Lynch Financial Centre, 2 King Edward Street, London EC1A 1HQ
Merrill Lynch International (Australia) Ltd	Level 38, Governor Phillip Tower, 1 Farrer Place, Sydney 2000

^{*}This report is submitted on the basis of our present understanding of ASIC's current policy on reporting by Primo Brokers

Signature

print name

John O'Toole

capacity

Associate General Counsel,

Bank of America Corporation

sign here

1-Feb-10