FORM 604

Corporations Act 2001 Section 571B

360000 01 12					
11-	Notice of change of interests of substantial holder				
To Company Name/Scheme	Red 5 Limited				
ABN	73 068 647 610				
1. Details of substantial holder((1)				
Name	Bank of America Corporation				
ACN/ARSN (if applicable)					
	<u> </u>				
There was a change in the interests o	of the substantial holder on 19-Nov-10				
The previous notice was given to the	company on 15-Jul-10				

2. Previous and present voting power

The previous notice was dated

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

13-Jul-10

Class of		ous Notice	Present Notice			
securities (4)	Person's votes (5)	Voting power (6)	Person's votes (5)	Voting power (6)		
Ordinary						
Shares	111,387,277	11,40%	165,127,628	15,30%		

3. Changes in relevant interests

Particulars of each change in, or change in the nature of a relevant interst of the substantial holder or an associate in vetting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows.

Date of change	Person whose relevant interest charged	Nature of change (6)	Consideration given in relation to change (7)	Class of securities	Securities affected	Person's votes affected
See Schedule I	Memili Lynch (Australia) Futures Ltd	Market Transactions	See Schedule I	Ordinary Shares	<u>-</u> 7,112,407	- 7,112,407
NA		Primo Broker with rehypothecation right pursuant to Primo Brokerage agreement (see relevant clause below)*	NA	Ordinary Shares	67,071,544	67,071,544
NA	Merrill Lynch International (Australia) Ltd	Collateral Received	NA	Ordinary Shares	- 6,218,786	- 5,218,786

^{12.9} The Customer hereby consents (without any further notice, consent or reference) to MLI from time to time utilising any Securities for MLI's own purposes and for its own benefit on the terms specified in this Clause 12.9 (including, for the avoidance of doubt, the retention of any profit generated as a result of such utilisation).......

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	I	Nature of relevant interest (6)	Class of securities	Securities	Person's votes
Bank of America Corporation	Deemed Interest from Associates	N/A	Indirect Owner	Ordinary Shares	165,127,628	
Merrill Lynch International (Australia) Ltd	Memil Lynch International (Australia) Limited	Merrill Lynch International (Australia) Limited	Beneficial Owner	Ordinary Shares	50,000,000	
Merrill Lynch International	Merrill Lynch International	Prime Broker with rehypothecation right pursuant to Prime Brokerage agreement,	Beneficial Owner	Ordinary Shares	115,127,628	

5. Changes in association

The persons who have become assciates (2) of, ceased to be associates of, or changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Bank of America Corporation	100 North Tryon Street, Charlotte, North Carolina, 28255
Merrill Lynch International	Merrill Lynch Financial Centre, 2 King Edward Street, London EC1A 1HQ
Merrill Lynch International (Australia) Ltd	Level 38, Governor Phillip Tower, 1 Farrer Place, Sydney 2000
Merrill Lynch (Australia) Futures L	td Lovel 38, Govenor Phillip Tower, 1 Farrer Place, Sydney 2000

[&]quot;This report is submitted on the basis of our present understanding of ASIC's current policy on reporting by Prime Brokers

Signature

print name

John OToole

Sign here

John OToole

Associate General Counsel, Bank of America Corporation

Adate 24-Oct-10

Group Name / Legal Entity	ASX	Stock	Trade Date	Trans Type	Trans Amount	Consideration
Memill Lynch (Australia) Futures Ltd	RED	Ordinary	11-Aug-10	Sell	1,312,737	177,219,50
Merrill Lynch (Australia) Futures Ltd	RED	Ordinary	26-Jul-10	Sett	4,000,000	600,000.00
Memili Lynch (Australia) Futures Ltd	RED	Ordinary	15-Jul-10	Sell	2,000,000	300,000.00
Merrill Lyrich (Australia) Futures Ltd	RED	Ordinary	15-Jul-10	Buy	1,020,330	152,402,29
Memill Lynch (Australia) Futures Ltd	RED	Ordinary	15-Jul-10	Sell	820,000	122 945 88