MERRILL LYNCH

FORM 604 Corporations Act 2001 Section 671B

SOUTH WITH					
	Notice of change	ge of interests of sul	bstantial holder		
To Company Name/Scheme	Red 5 Limited		,	THE STATE OF THE S	
ABN	73 068 647 610		0.410		
1. Details of substantial holder(1)				
Name	Bank of America Corpora	ation			
ACN/ARSN (if applicable)	MINI I				
There was a change in the interests of	f the substantial holder on	5-Jul-10			
The previous notice was given to the	company on	25-Jun-10			

2. Previous and present voting power

The provious notice was dated

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

23-Jun-10

Class of	Previ	ous Notice	Present Notice			
securitiés (4)	Person's votes (5)	Voting power (6)	Person's votes (5)	Voting power (6)		
Ordinary Shares	112,464,870	11.51%	137,852,277	14.11%		

3. Changes in relevant interests

Particulars of each change in, or change in the nature of a relevant interst of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows.

Person whose relevant interest charged	Nature of change (6)	Consideration given in relation to change (7)	Class of securities	Securities affected	Person's votes affected
Merrill Lynch (Australia) Futures Ltd	Market Transactions	See Schedule	Ordinary Shares	18,112,407	18,112,407
Merrill Lynch International	Prime Broker with rehypothecation right pursuant to Prime Brokerage agreement (see relevant clause below)*		Ordinary Shares	7,275,000	7,275,000

^{12.9} The Customer hereby consents (without any further notice, consent or reference) to MLI from time to time utilising any Securities for MLI's own purposes and for its own benefit on the terms specified in this Clause 12.9 (including, for the avaidance of doubt, the retention of any profit generated as a result of such utilisation).......

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4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Merrill Lynch International	Merrill Lynch International	rehypothecation right pursuant to Prime Brokerage agreement.	Beneficial Owner	Ordinary Shares	63,021,084	63,021.084
Merrill Lynch International (Australia) Ltd	Merrill Lynch International (Australia) Limited	Merrill Lynch International (Australia) Limited	Beneficial Owner	Ordinary Shares	56,218,786	56,218,786
Merrill Lynch (Australia) Futures Ltd	Merrill Lynch (Australia) Futures Ltd	Merrill Lynch (Australia) Futures Ltd	Beneficial Owner	Ordinary Shareş	18,112,407	18,112,407
Merrill Lynch International	Merrill Lynch International	Beneficial Owner	Beneficial Owner	Ordinary Shares	500,000	500,000
Bank of America Corporation	Deemed Interest from Associates	N/A	Indirect Owner	Ordinary Shares	137,852,277	137,852,277
Holder of relevant interest	Registered holder of securities	Persons entitled to be registered as holder (8)	Nature of relevant interest (6)	Class of securities	Securities	Person's votes

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

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Name and ACN/ARSN (if applicable)	Nature of association

1	
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6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Bank of America Corporation	100 North Tryon Street, Charlotte, North Carolina, 28255
Merrill Lynch International	Merrill Lynch Financial Centre, 2 King Edward Street, London EC1A 1HQ
Merrill Lynch International (Australia) Ltd	Level 38, Governor Phillip Tower, 1 Farrer Place, Sydney 2000
<u> </u>	perei de, Gardino, Filiap Tower, Filanti Filade, Sydney 2000
Merrill Lynch (Australia) Futures Ltd	Level 38. Govenor Phillip Tower, 1 Farrer Place, Sydney 2000

[&]quot;This report is submitted on the basis of our present understanding of ASIC's current policy on reporting by Prime Brokers

Signature	

print name	Danielle Tobin	capacity	Vice President, Bank of America Corporation
sign hore	SaulFoli	date	8-Jul-10

MERRILL LYNCH

Schedule to Form 604

Group Name	ASX	Stock	Trade Date	Trans Type	Trans Number	Consideration
Merrill Lynch (Australia) Futures Ltd	RED	Ordinary	5-Jul-10		y 3,112,407	358,034.19
Merrill Lynch (Australia) Futures Ltd	AED	Ordinary	2-Jul-10) Bu	y 15,000.000	1,800,540.00