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Facsimile

NOMURA

Nomura Australia Ltd

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From

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Department

Compliance

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Date

17 December 2015

Please find attached a Form 605 from Nomura Australia Limited on behalf of itself and its affiliates in respect of its relevant interest in **Red 5 Limited**.

Regards

Nomura Australia Ltd

Form 605

Corporations Act 2001 Section 671B

Notice of ceasing to be a substantial holder

To_Company Name/Scheme RED 5 LTD 168 647 610 ACN/ARSN

1. Details of substantial holder (1)

Nomura Australia Limited for and on behalf of its related bodies corporates 003 032 513 ACN/ARSN (if applicable)

The holder ceased to be a substantial holder on

16/12/2015

The previous notice was given to the company on

28/10/2015

The previous notice was dated

28/10/20<u>15</u>

2. Change of relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
16/12/2015	Nomura International plc	Return of borrowed stock under Prime Brokerage Agreement (Refer Appendix A)	Not applicable	40,245,714 Ordinary	40,245,714

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not Applicable	

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Nomura Australia Limited	Level 25, Governor Phillip Tower, 1 Farrer Place, Sydney NSW Australia
Nomura International plc	1 Angel Lane London EC4R 3AB United Kingdom

Sig	natu	re

print name

David Cummins

Authorised signatory capacity

sign here

Marcocar

date

17 December 2015

Annexure A

This is the Annexure A referred to in the Form 605: Notice of ceasing to be a substantial holder by Nomura Australia Limited on behalf of its related bodies corporate.

The following is a description of the Prime Brokerage Agreements referenced in the accompanying Form 605:

Type of agreement	Prime Brokerage Agreement ("PBA")
Parties to the	Nomura International plc ("Nomura") and Global Prime Partners Limited
agreement	("Lender")
Transfer date	15 December 2015
Holder of voting rights	Under the terms of the PBA, Nomura shall deliver securities to the Lender or to its order for the exercise of a vote or request instructions in respect of voting rights and arrange for voting rights to be exercised in accordance with such instructions.
Are there any restrictions on voting rights? Yes/no If yes, detail	No
Scheduled return date	No
(if any)	the dispression
Does the borrower have the right to return early	Yes. The borrower (Nomura) has the right to return at its discretion
Does the lender have the right to recall early? Yes/no, detail	Yes. The Lender can recall at any time (subject to the terms of the PBA)
Will the securities be returned on settlement Yes/no	Yes (equivalent securities)
If yes, detail any exceptions	None

A copy of the agreements will be provided to RED 5 LTD or the Australian Securities and Investment Commission upon request.

Signature Print name	David Cummins	capacity	Authorised Signatory
Sign here	Merron	date	17 December 2015