FORM 604

Corporations Act 2001 Section 671B

Notice of change of interests of substantial holder

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To Company Name/Scheme	Red 5 Limited				
ABN	70 000 047 040				
ADN	73 068 647 610	<u> </u>			—
1, Details of substantial holder(1)					
Name	Bank of America Corporat	tion			_
ACN/ARSN (if applicable)				_	
				"	
			1		
There was a change in the interests of the	ie substantial holder on	23-Jun-10			
The previous notice was given to the company on		14-May-10			
The previous notice was dated		12-May-10			

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of		ous Notice	Pre	esent Notice
securities (4)	Person's votes (5)	Voting power (6)	Person's votes (5)	Voting power (6)
Ordinary				· · · · · · · · · · · · · · · · · · ·
Shares	94,138,432	9.63%	112,464,870	11.51%
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3. Changes in relevant interests

Particulars of each change in, or change in the nature of a relevant interst of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows.

Person whose relevant interest charged	Nature of change (6)	Consideration given in relation to change (7)			Person's votes affected
	Stock borrow and Loan		Ordinary Shares	500,000	500,000
Merrill Lynch International	Prime Broker with rehypothecation right pursuant to Prime Brokerage agreement (see relevant clause below)*		Ordinary Shares	17,826,438	17,826,438
	relevant interest charged Merrill Lynch	relevant interest charged Nature of charge (6) Stock borrow and Loan Prime Broker with rehypothecation right pursuant to Prime Brokerage agreement (see relevant clause	relevant interest charged Nature of change (6) Stock borrow and Loan Prime Broker with rehypothecation right pursuant to Prime Brokerage agreement (see relevant clause	relevant interest charged Nature of change (6) Consideration given in relation to change (7) Class of securities Stock borrow and Loan Ordinary Shares Prime Broker with rehypothecation right pursuant to Prime Brokerage agreement (see relevant clause	relevant interest charged Nature of change (6) Consideration given in relation to change (7) Class of securities affected Stock borrow and Loan Ordinary Shares 500,000 Prime Broker with rehypothecation right pursuant to Prime Brokerage agreement (see relevant clause

^{12.9} The Customer hereby consents (without any further notice, consent or reference) to MLI from time to time utilising any Securities for MLI's own purposes and for its own banefit on the terms specified in this Clause 12.9 (including, for the avoidance of doubt, the retention of any profit generated as a result of such utilisation).......

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities		Nature of relevant Interest (6)	Class of securities	Securities	Person's votes
Bank of America Corporation	Deemed Interest from Associates	N/A	Indirect Owner	Ordinary Shares	112,464,870	112,464,870
Memill Lynch International	Merrill Lynch International	Beneficial Owner	Beneficial Owner	Ordinary Shares	500,000	500,000
Merrill Lynch International (Australia) Ltd	Merrill Lynch International (Australia) Limited	Memil Lynch International (Australia) Limited	Beneficial Owner	Ordinary Shares	56,218,786	56,218,786
Merrill Lynch International	Merrill Lynch International	Prime Broker with rehypothecation right pursuant to Prime Brokerage agreement.	Beneficial Owner	Ordinary Shares	55,746,084	

5. Changes in association

The persons who have become assciates (2) of, ceased to be associates of, or changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Bank of America Corporation	100 North Tryon Street, Charlotte, North Carolina, 28255
Merrill Lynch International	Merrill Lynch Financial Centre, 2 King Edward Street, London EC1A 1HQ
Merrill Lynch International (Australia) Ltd	Level 38, Governor Phillip Tower, 1 Farror Place, Sydney 2000

[&]quot;This report is submitted on the basis of our present understanding of ASIC's current policy on reporting by Prime Brokers

Signature

print name

John O'Toole

Associate General Counsel, capacity Bank of America Corporation

sign here

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date