

MARKET RELEASE

3 August 2017

Red 5 Limited

TRADING HALT

The securities of Red 5 Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday 7 August 2017 or when the announcement is released to the market.

Security Code: RED

Dale Allen

SENIOR ADVISER, LISTINGS COMPLIANCE (PERTH)

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3 August 2017

Mr Dale Allen ASX Limited Level 40 Central Park 152-158 St. George's Terrace PERTH WA 6000

Dear Dale

REQUEST FOR TRADING HALT

Pursuant to ASX Listing Rule 17.1, Red 5 Limited (Company) requests a trading halt on its securities, effective immediately.

The trading halt is requested pending the release of an announcement concerning a significant acquisition.

The trading halt is sought until the earlier of:

- the expiry of the period ending on the commencement of normal trading on the second trading day following the effective date of the trading halt, being 7 August 2017; or
- the release by the Company of an announcement regarding the significant acquisition.

The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely

FRANK CAMPAGNA Company Secretary