



Red 5 Limited

ABN 73 068 647 610

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Western Australia, Australia

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29 October 2007

Mr James Rowe
ASX Limited
Level 8 Exchange Plaza
2 The Esplanade
PERTH WA 6000

BY FACSIMILE: 9221 2020 (1 PAGE)

Dear James

TRADING HALT

Pursuant to ASX Listing Rule 17.1, Red 5 Limited (Company) requests a trading halt on its securities, effective from the commencement of trading on 30 October 2007.

The trading halt is requested pending the release of an announcement regarding a proposed capital raising by the Company.

The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully


FRANK CAMPAGNA
Company Secretary

**ASX**


AUSTRALIAN SECURITIES EXCHANGE

MARKET RELEASE

29 October 2007

Red 5 Limited**TRADING HALT**

The securities of Red 5 Limited (the "Company") will be placed in pre-open at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in pre-open until the earlier of the commencement of normal trading on Thursday, 1 November 2007 or when the announcement is released to the market.

Security Code: **RED**

James Rowe

Manager, Issuers (Perth)