



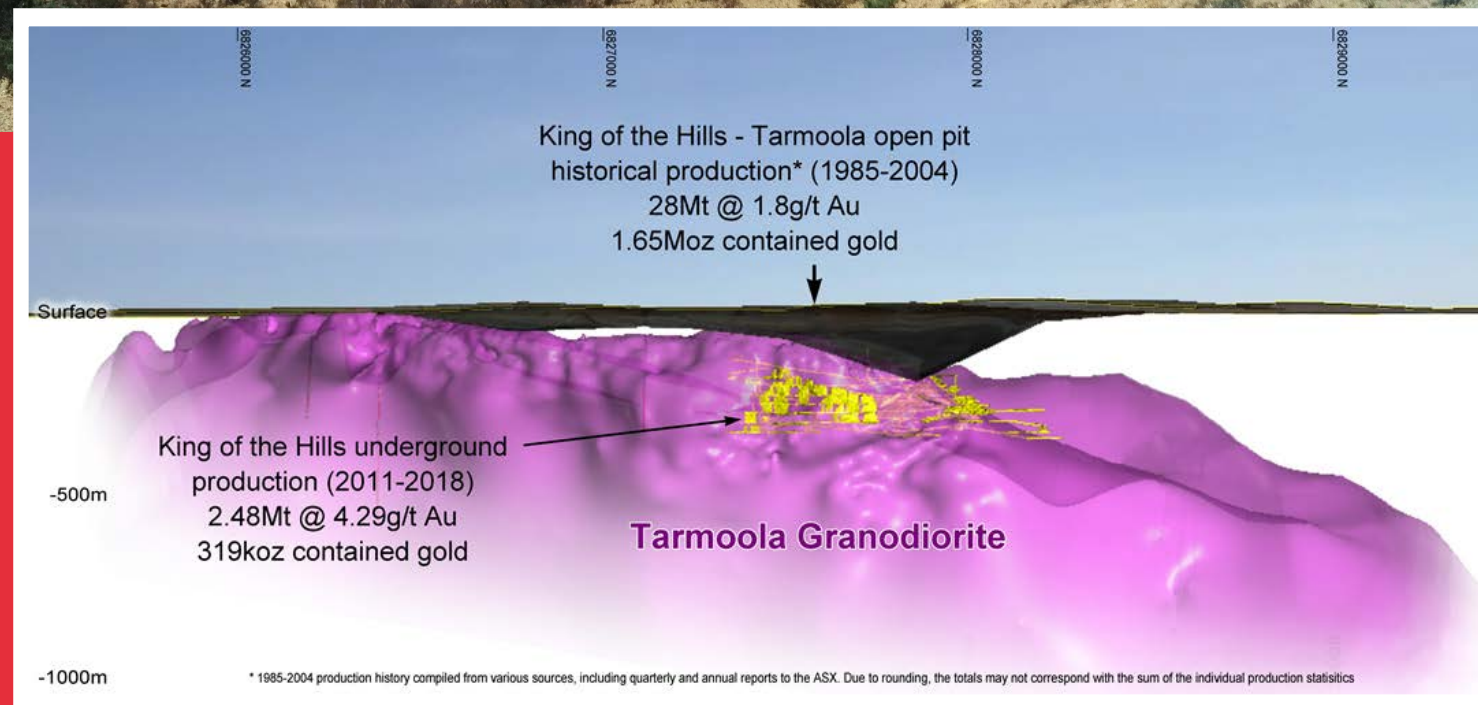
King of the Hills: dawn of a new era

Investor Presentation, February 2019

Mike Harrowell, Corporate Development



ASX Code: RED



Competent Person's Statement and Disclaimer

Competent Person Statement for Exploration Results

The information in this presentation which relates to Exploration Results is extracted from ASX announcements titled "High-Grade Drilling Results Confirm Potential for Resource Extensions within Key Mining Area at Darlot" released by the Company on 22 February 2018; "Further strong results from Eastern Goldfields exploration program" released by the Company on 28 May 2018; "Near mine exploration drilling delivers key breakthrough at King of the Hills" released by the Company on 21 September 2018; "Red 5 commences significant drilling program to unlock large-scale bulk mining opportunity at King of the Hills" released by the Company on 8 November 2018; "Early results from 30,000m drill program strengthen bulk mining potential at King of the Hill" released by the Company on 30 January 2019, which are all available to review on the ASX web-site at www.asx.com.au. Red 5 confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from those ASX announcements.

Competent Person Statements for JORC 2012 Mineral Resource and Ore Reserves

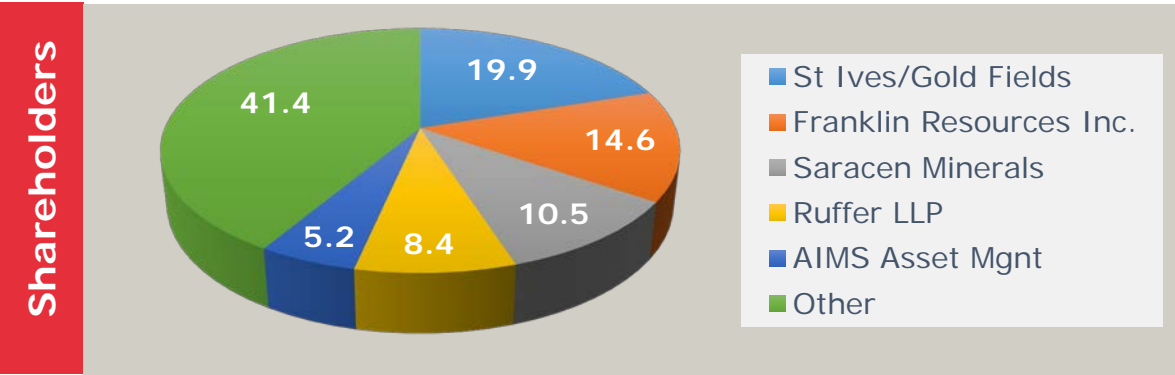
The information in this presentation that relates to the Mineral Resources at the Siana open pit is extracted from the report titled Siana Gold Project – Open Pit Mining Review and Reserve Update, released on 24 September 2015 and is available on the ASX web-site, figures quoted are reported as at 30 June 2017. The information in this presentation that relates to the Mineral Resources at the Mapawa Project is extracted from the report titled Maiden 289,000oz Gold Resource for Mapawa LSY Deposit, dated 21 October 2015 and is available on the ASX web-site. The information in this presentation that relates to Mineral Resources for the Siana Underground is extracted from the report titled Siana Underground Mineral Resource dated 23 February 2016 and is available on the ASX web-site. The information in this presentation that relates to Ore Reserves at the Siana Underground is extracted from the report titled Siana Gold Project: Underground Mine Approved for Development Following Completion of Positive Updated Feasibility Study dated 14 June 2016 and is available on the ASX web-site. The information in this presentation that relates to the Mineral Resources and Ore Reserves for the Darlot Underground deposit and information that relates to Mineral Resources and Ore Reserves for the King of the Hills underground deposit is extracted from the report titled Maiden 895koz Resource and 131koz Ore Reserve for Darlot Gold Mine Sets Foundation for Gold Production Outlook for 2018, dated 21 December 2017 and the ASX announcement titled, "Near-mine exploration success at Darlot lifts Oval deposit to 117,200oz Resource and 72,102oz Ore Reserve", dated 19 June 2018 and the ASX announcement titled Red 5 Set to Become +100,000ozpa Australian Gold Producer, dated 2 August 2018, which are available on the ASX web-site. The information in this presentation that relates to the Mineral Resources for the King of the Hills deposit is extracted from the ASX announcement titled "Initial 1.9Moz Resource for Eastern Margin Contact at King of the Hills Triggers Strategic Review of Bulk Mining Options", dated 4 December 2018. Red 5 confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements and that all material assumptions and technical parameters underpinning the estimates in the relevant market announcements continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Persons findings are presented have not been materially modified from the original market announcements.

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Certain statements made during or in connection with this presentation contain or comprise certain forward-looking statements regarding Red 5's Mineral Resources and Reserves, exploration activities, project development operations, production rates, life of mine, projected cash flow, capital expenditure, operating costs and other economic performance and financial condition as well as general market outlook. Although Red 5 believes that the expectations reflected in such forward-looking statements are reasonable, such expectations are only predictions and are subject to inherent risks and uncertainties which could cause actual values, results, performance or achievements to differ materially from those expressed, implied or projected in any forward looking statements and no assurance can be given that such expectations will prove to have been correct. Accordingly, results could differ materially from those set out in the forward-looking statements as a result of, among other factors, changes in economic and market conditions, delays or changes in project development, success of business and operating initiatives, changes in the regulatory environment and other government actions, fluctuations in metals prices and exchange rates and business and operational risk management. Except for statutory liability which cannot be excluded, each of Red 5, its officers, employees and advisors expressly disclaim any responsibility for the accuracy or completeness of the material contained in this presentation and excludes all liability whatsoever (including in negligence) for any loss or damage which may be suffered by any person as a consequence of any information in this presentation or any error or omission. Red 5 undertakes no obligation to update publicly or release any revisions to these forward-looking statements to reflect events or circumstances after today's date or to reflect the occurrence of unanticipated events other than required by the Corporations Act and ASX Listing Rules. Accordingly you should not place undue reliance on any forward looking statement.

Red 5 – Corporate Summary

Share Price (at 31/1/19)	Issued Shares (undiluted)	Market Cap (at 31/1/19)
A\$0.125	1,243.2M	A\$155.4M
Enterprise Value (at 31/1/19)	Debt (at 31/12/18)	Cash/Bullion (at 31/12/18)
A\$150.0M	\$9.2M	A\$14.6M



- Kevin Dundo Chairman
- Mark Williams Managing Director
- Ian Macpherson Non-executive Director
- Colin Loosemore Non-executive Director
- Steven Tombs Non-executive Director
- John Tasovac Chief Financial Officer
- Brendon Shadlow General Manager
- Frank Campagna Company Secretary

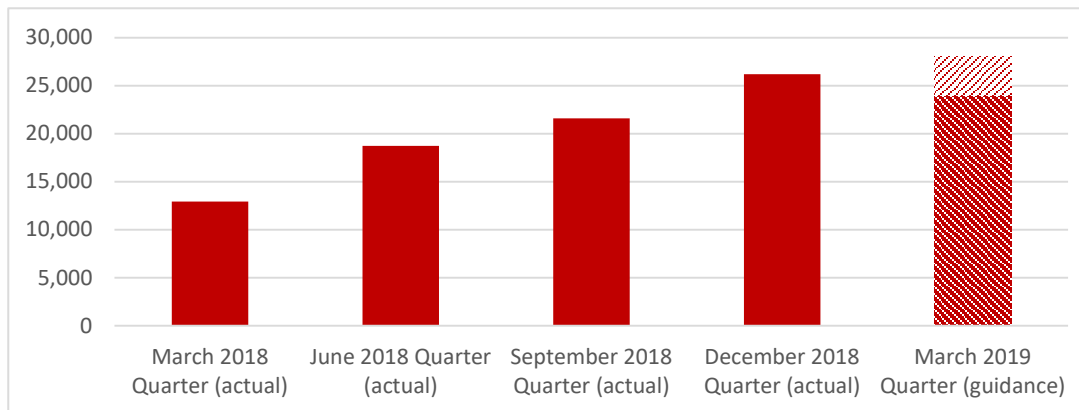


Our Company Vision

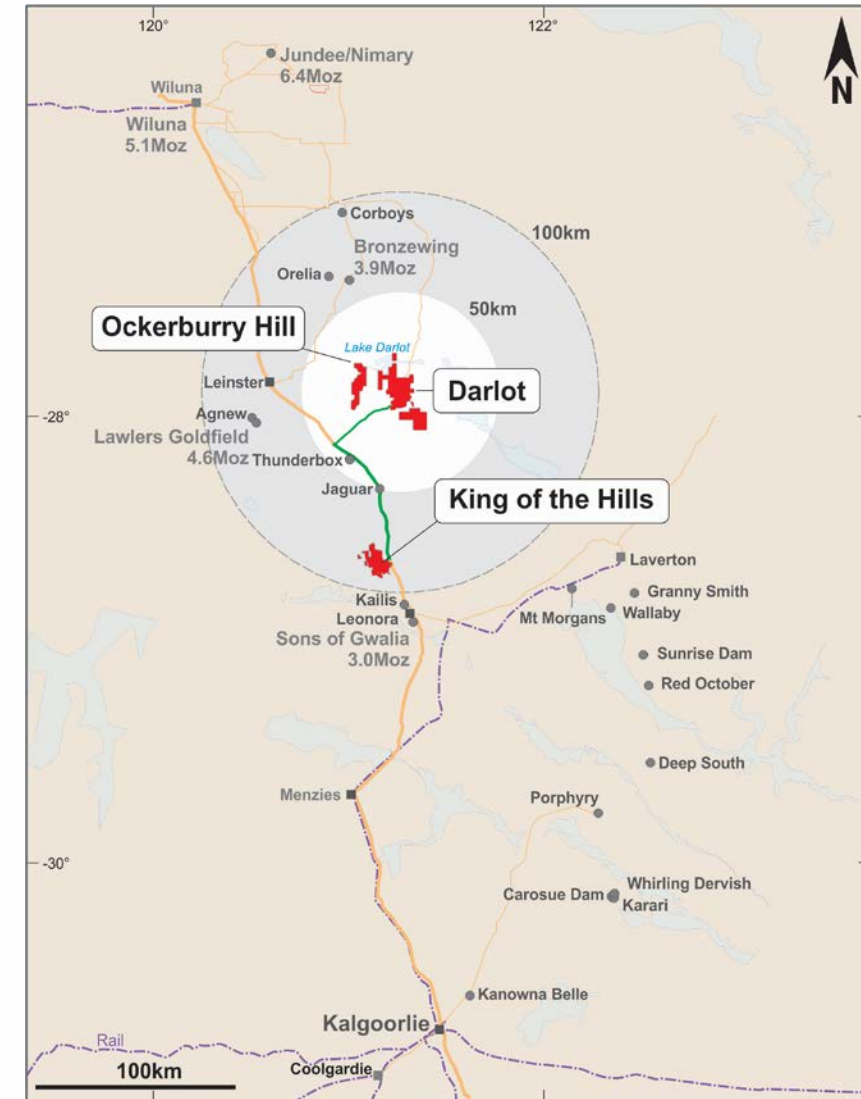
"To be a successful multi-operational exploration and mining company, providing benefits to all stakeholders, through the consistent application of technical excellence, and responsible and sustainable industry practices."

Eastern Goldfields Operations – Transitional year

- FY19 production guidance 100,000-115,000oz at AISC of A\$1,350-1,550/oz¹
- March 2019 Quarter guidance of 24,000-28,000 ounces at an AISC of A\$1,450 – A\$1,650 per ounce²
- Half-year production to December 2018 of 47,727oz (Jul – Dec) – ore predominantly from Darlot, with a growing contribution from KOTH²
- Flexible mining strategy to accommodate multiple underground ore bodies, including “right-sizing” mining equipment
- Successful de-bottlenecking of Process Plant, record monthly milling rate achieved in July 2018, operating at 1Mtpa vs nameplate capacity of 830Ktpa
- Combined Darlot and KOTH steady state production in December 2018 Quarter



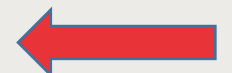
1. Red 5 ASX release, “Red 5 set to become a +100,000ozpa Australian gold producer”, 2 August 2018
 2. Red 5 ASX release, “December 2018 Quarterly Activities Report”, 24 January 2019



Red 5 – A year of achievement...

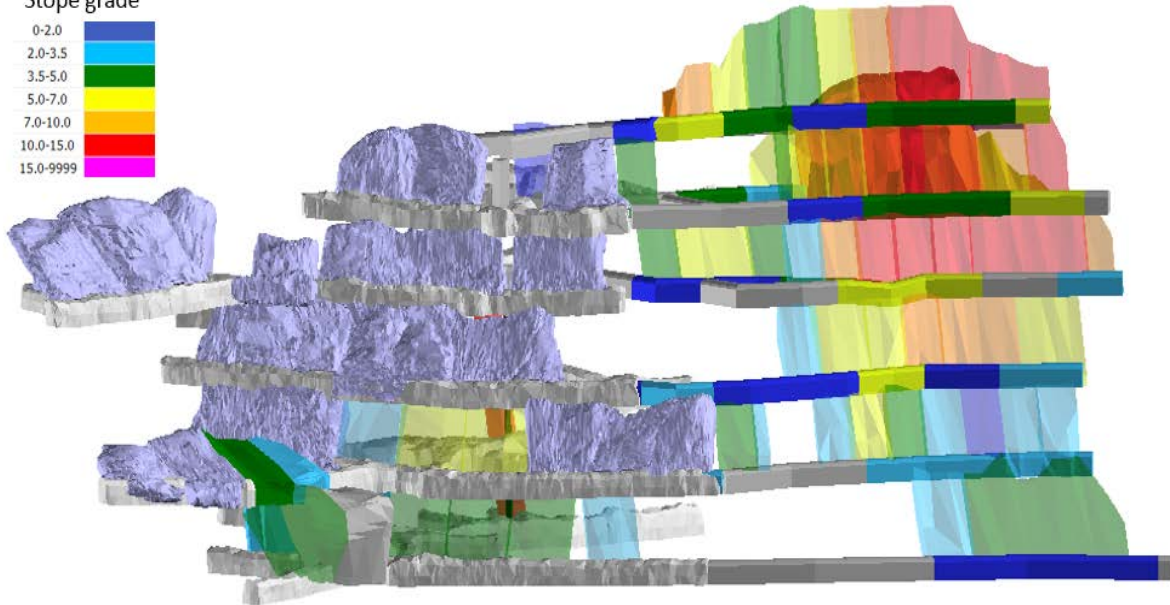
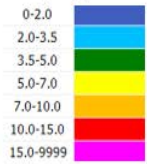


October 2017	<ul style="list-style-type: none"> Assumed operational control at Darlot and KOTH
December 2017	<ul style="list-style-type: none"> Initial Ore Reserve estimate for Darlot of 131Koz
January 2018	<ul style="list-style-type: none"> Commenced mining operations at King of the Hills (KOTH)
April 2018	<ul style="list-style-type: none"> Exceptional drill results upgrade mining potential at Darlot Oval deposit Acquisition of Ockerburry Hill tenements in Eastern Goldfields
June 2018	<ul style="list-style-type: none"> Maiden Ore Reserve for Darlot Oval deposit – first production in October 2018 Darlot processing plant operating at 1Mtpa vs. nameplate capacity of 830ktpa Royalty right over Mt Cattlin mine sold for A\$11M
August 2018	<ul style="list-style-type: none"> Combined Ore Reserves at Darlot and KOTH increased to 307Koz Philippine Government clearance for construction of new Tailings Storage Facility at Siana
September 2018	<ul style="list-style-type: none"> 5,015oz gold loan facility secured to support ongoing activities Large bulk mining opportunity identified at KOTH Eastern Margin Contact Zone
October 2018	<ul style="list-style-type: none"> Mining commences at newly-discovered Oval West deposit
November 2018	<ul style="list-style-type: none"> 30,000m drill program commences to target Eastern Margin Contact
December 2018	<ul style="list-style-type: none"> Initial 1.9Moz bulk mining Resource announced at KOTH, strategic review commenced



Oval – Resource increases 79% in six months

Stope grade



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OV_723

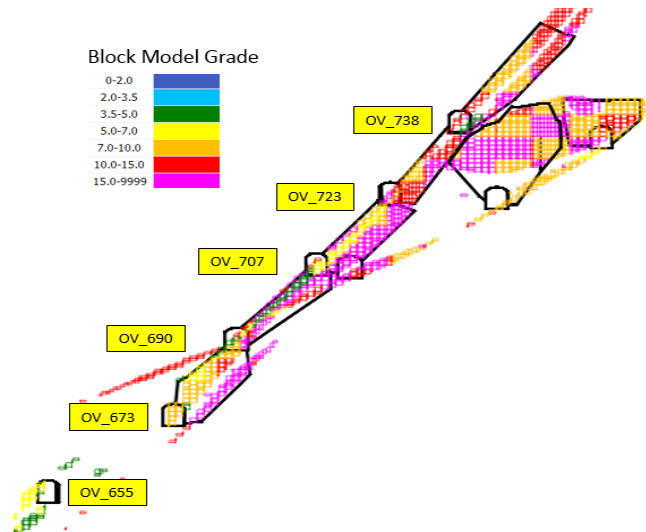
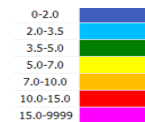
OV_707

OV_690

OV_673

OV_655

Block Model Grade



OV_738

OV_723

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Oval Probable Ore Reserve by Level as at June 2018

Level	Tonnes	Grade g/t Au	Contained Gold oz
OV738	58,604	7.08	13,347
OV723	72,276	8.22	19,210
OV707	35,878	8.25	9,518
Upper Oval West	167,208	7.83	42,075
OV690	31,607	5.00	5,084
OV673	49,947	3.72	5,615
OV655	79,575	3.68	8,797
Total Oval West	325,337	5.89	61,571
OV673	28,211	3.78	3,427
OV655	68,105	3.24	7,104
Total CDA Oval	96,316	3.40	10,531
Total Oval (All Stopes)	421,653	5.32	72,102

Mineral Resource - Oval Deposit as at June 2018

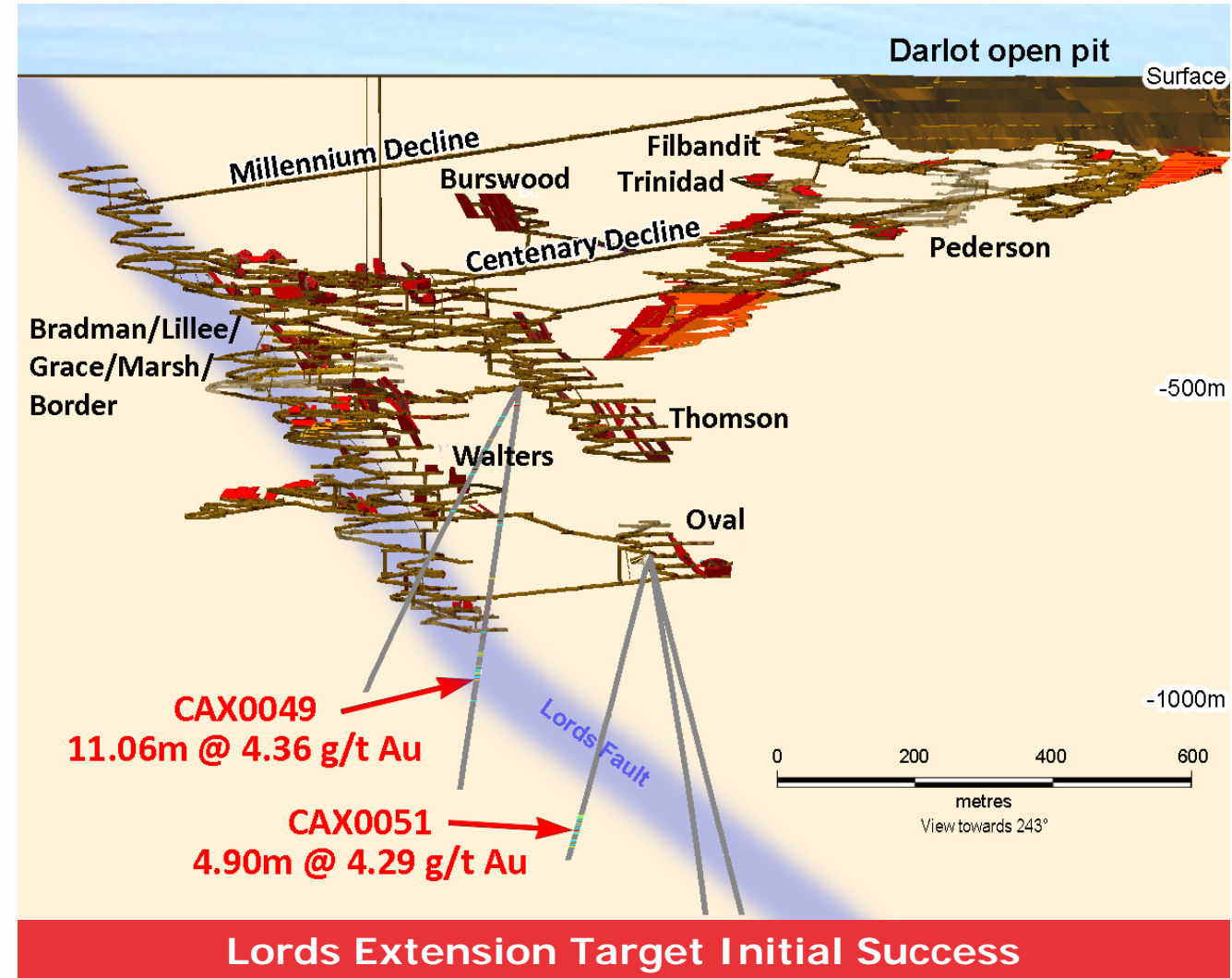
Area	Au cut-off g/t	JORC 2012 Classification	Tonnes	Au g/t	Au koz
Oval	2.0	Measured	-	-	-
		Indicated	326,700	9.96	104,600
		Inferred	64,400	6.06	12,600
Total		All	391,200	9.32	117,200

79% increase in resources for Oval since December 2017. Bulk stoping now underway

Maiden Probable Ore Reserve is inclusive of Oval West Ore Reserve

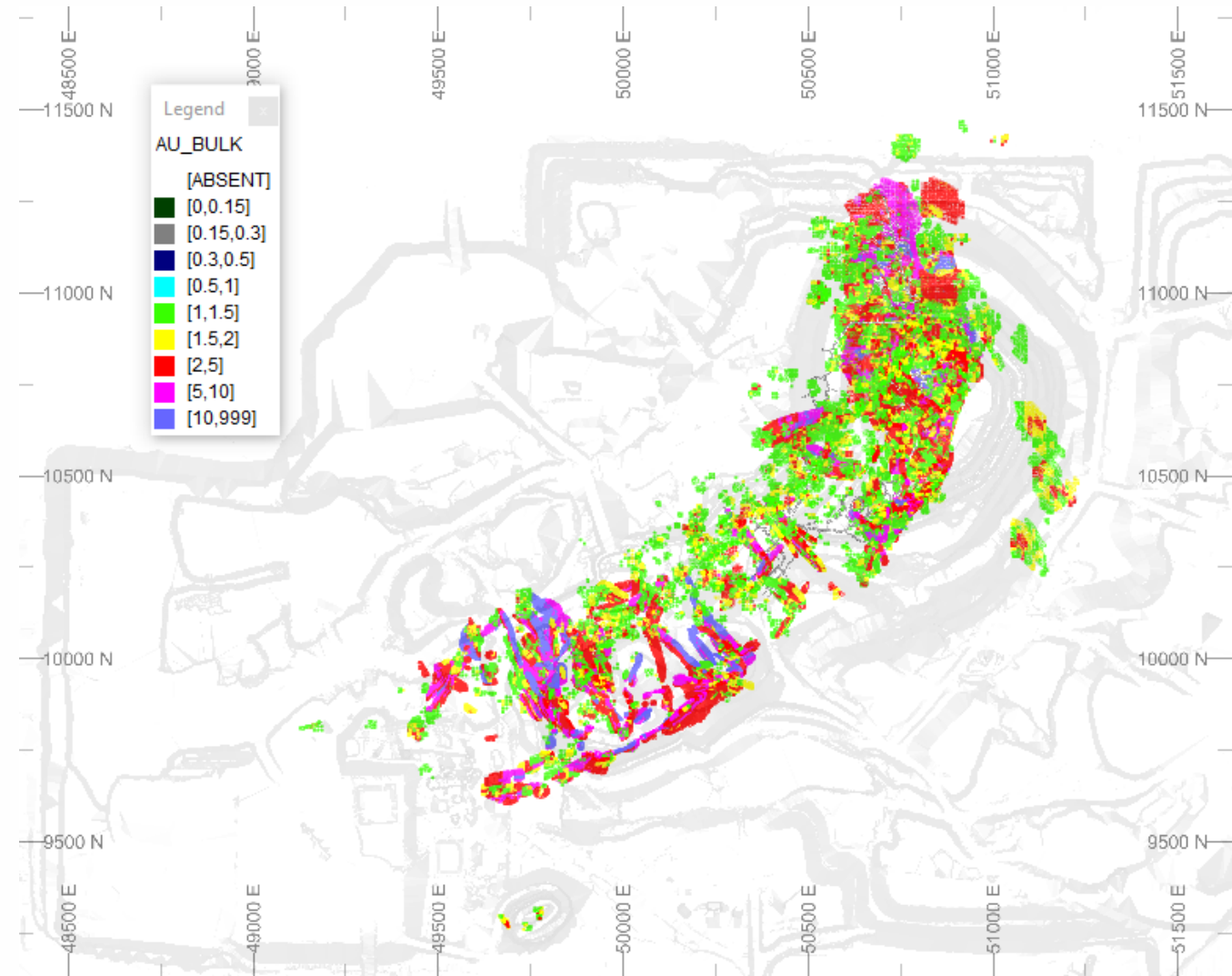
Darlot – A strong history and an exciting future

- Celebrated 30 years of continuous gold production in November 2018 – total production of 2.8 million ounces of contained gold
- Lords Extension Target delivering promising early results:
- CAX0049
 - *5.1m at 2.1g/t Au from 429.1m (incl. 0.3m at 12.1g/t Au with visible gold)*
 - *1.07m at 4.2g/t Au from 451.08m*
 - *11.06m at 4.4g/t Au from 461.8m (includes 0.55m at 36g/t Au)*
- CAX0051
 - *4.5m at 4.3g/t Au from 453.6m*
 - *0.9m at 9.8g/t Au from 479.6m*

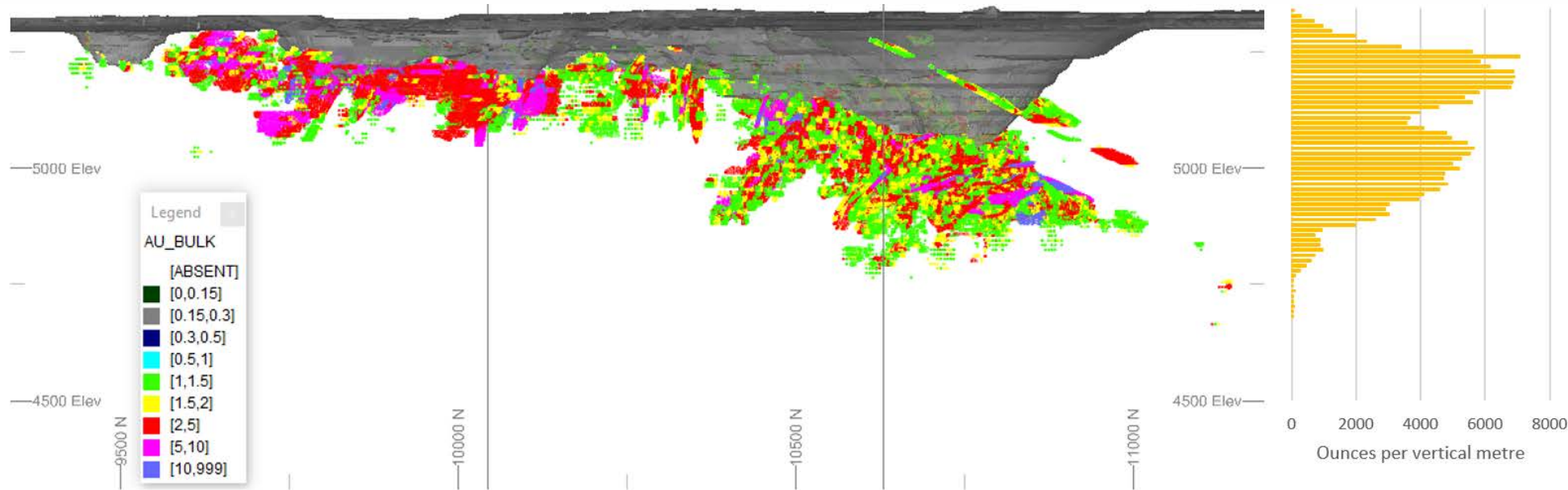


Initial 1.9Moz Resource unlocks new opportunities

- Initial Mineral Resource estimate completed for the newly-identified Eastern Margin Contact at the King of the Hills (KOTH) gold mine, located adjacent to existing mining areas:
 - Indicated and Inferred Resource of 28.7Mt at 2.0g/t Au for 1.88Moz of contained gold
 - Resource covers 2,200m strike of the Eastern Margin Contact to a depth below pit of 130m in the south and 300m in the north
 - Width of the Eastern Margin Contact is ~250m, but shear structures carry significant gold deep into the granodiorite, widening the Resource footprint to +400m
 - Mineralisation remains open down-dip and along strike in both directions



1.9Moz Resource at +5000oz per vertical metre



The endowment under the north pit is 5,000 oz/vm, and under the south pit 6,000 oz/vm

If the south endowment keeps going, the combined endowment would potentially be 11,000 oz/vm

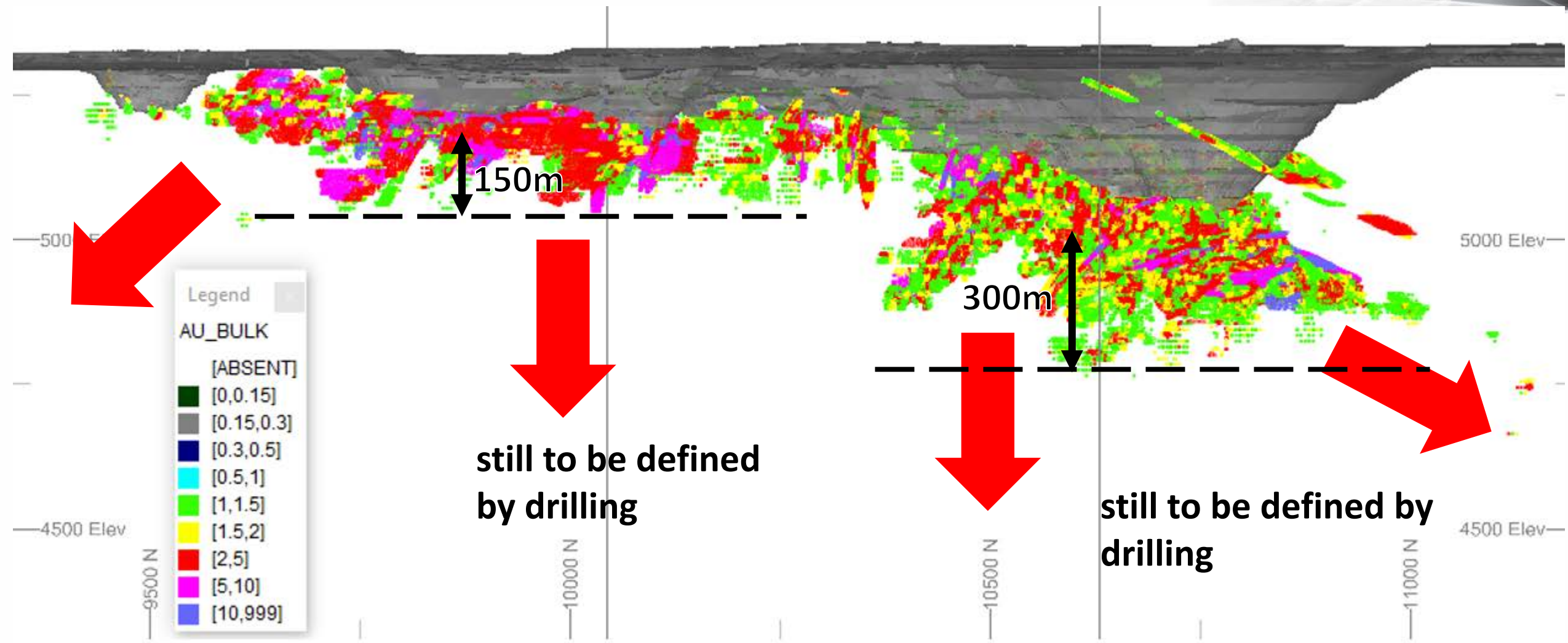
Drilling north along the contact returned full length of hole composite assays including:

- 330m @ 1.7g/t Au, incl. 14.9m @ 7.6g/t Au from 70.5m (KHRD0095)
- 234m @ 2.0g/t Au, incl. 6.0m @ 38.9g/t Au from 54.0m (KHRD0098)
- 127m @ 1.9g/t Au, incl. 15.5m @ 5.6g/t Au from 95.5m (KHRD0101)
- 104.9m @ 1.6g/t Au (KHGC149)

Drilling south along the contact returned full length of hole composite assays including:

- 312m @ 2.01g/t Au, incl. 13.2m @ 22.4g/t Au from 236m (KHRD0166)
- 314m @ 1.24g/t Au, incl. 15.4m @ 13.3g/t Au from 268m (KHRD0170)
- 222m @ 1.28g/t Au, incl. 9.2m @ 7.43g/t Au from 50.1m (KHRD0171)
- 203m @ 1.12g/t Au, incl. 39.5m @ 2.7g/t Au from 64m (KHRD0172)
- 171m @ 1.23gt Au, incl. 22.7m @ 2.6g/t Au from 36m (KHRD0168)

Mineralisation – Open in all directions



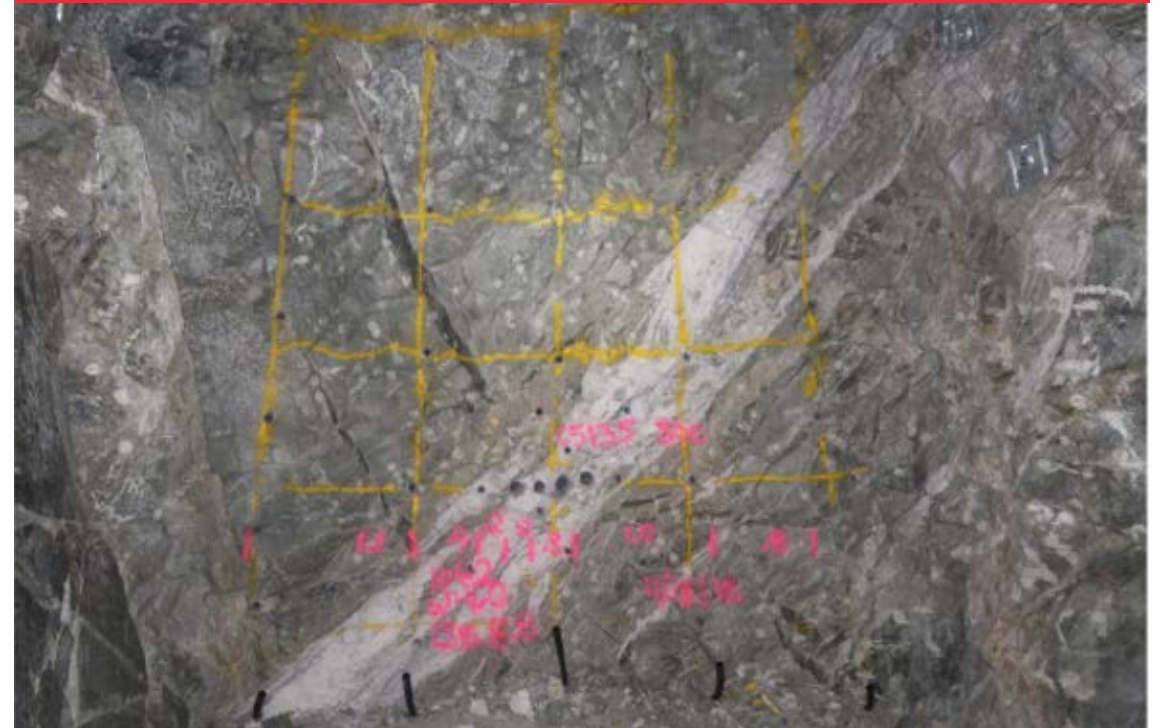
Depth of granodiorite/ultramafic contact still to be determined

What's Different About Red 5's Approach?

Lemonwood bulk stope development face grading 10.14g/t with almost no major veins visible



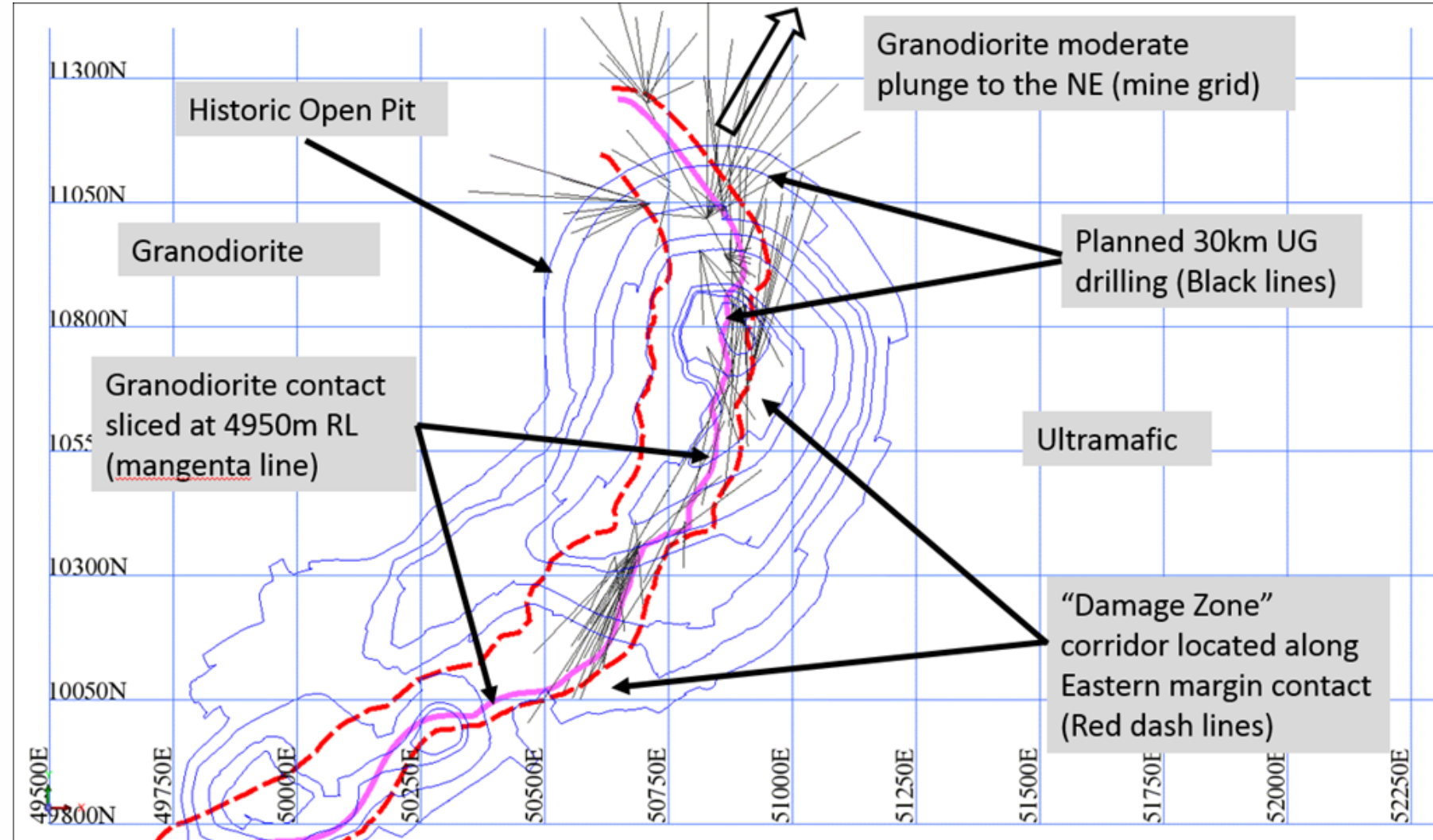
Baelor development face grading 9.24g/t targeting gold in major veining (mined to ~1.5m width)



Baelor is the type of narrow, high-grade vein that was expected to be the major source of ore when KOTH was purchased. Bulk stopes like Lemonwood provide a new ore source for the truck-to-Darlot business model, and create potential for an on-site processing model

1.9Moz Resource Next Steps – Explore Near Mine

- Red 5 plans to investigate bulk mining opportunity in three phases with overlapping time frames:
 - ***Explore near mine***
 - ***Strategic Review***
 - ***Explore along contact***
- Near-mine exploration aimed at upgrading initial 1.9Moz bulk mining Resource through:
 - ***30,000m drill program***
 - ***Assaying 20,000m of un-assayed historical drill core***
- Scheduled for completion in the June 2019 quarter



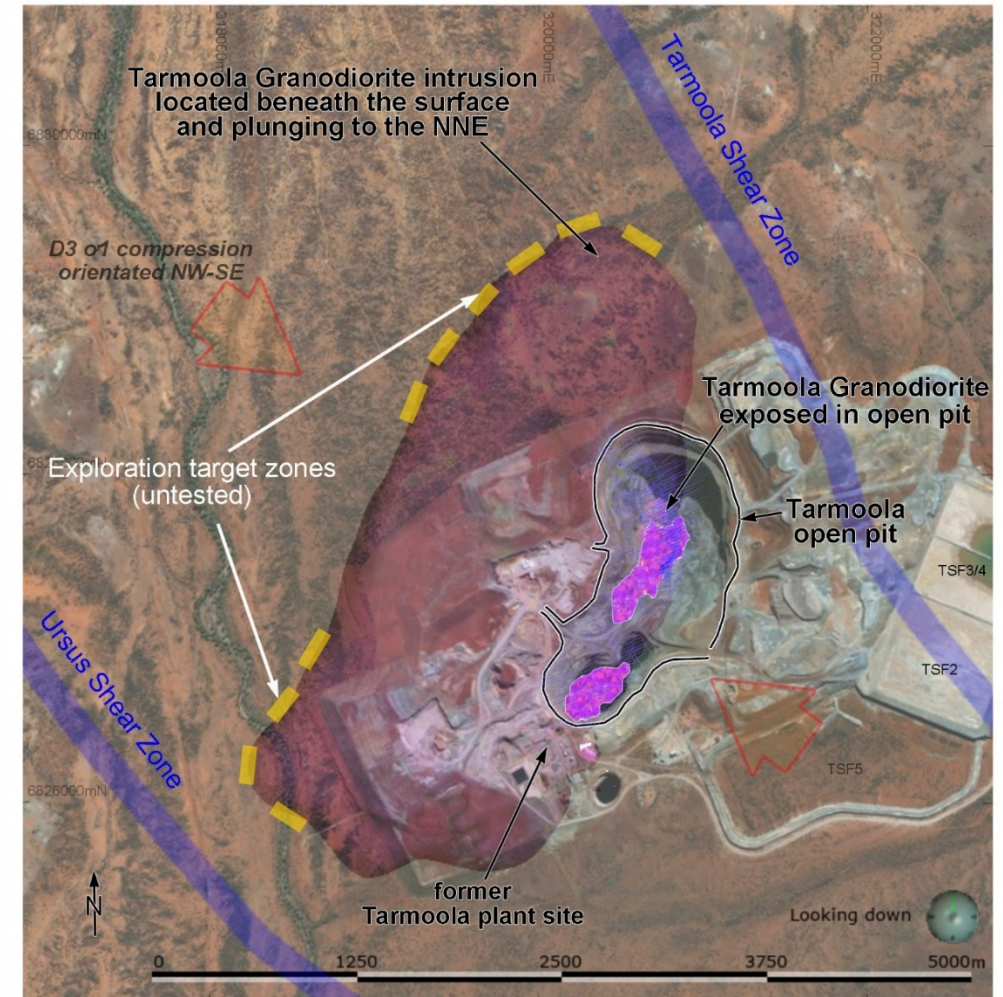
1.9Moz Resource Next Steps – Strategic Review

- Strategic review of development options, **including a standalone processing plant at site**, open pit and bulk underground potential, and regional deposits within the project area but not currently in the Resource
- KOTH ore has previously been processed on-site through the historical 3.3Mtpa Tarmoola Mill, operating from approximately 1990 through to 2004
- This creates a number of positive factors when considering the potential to become a standalone operation



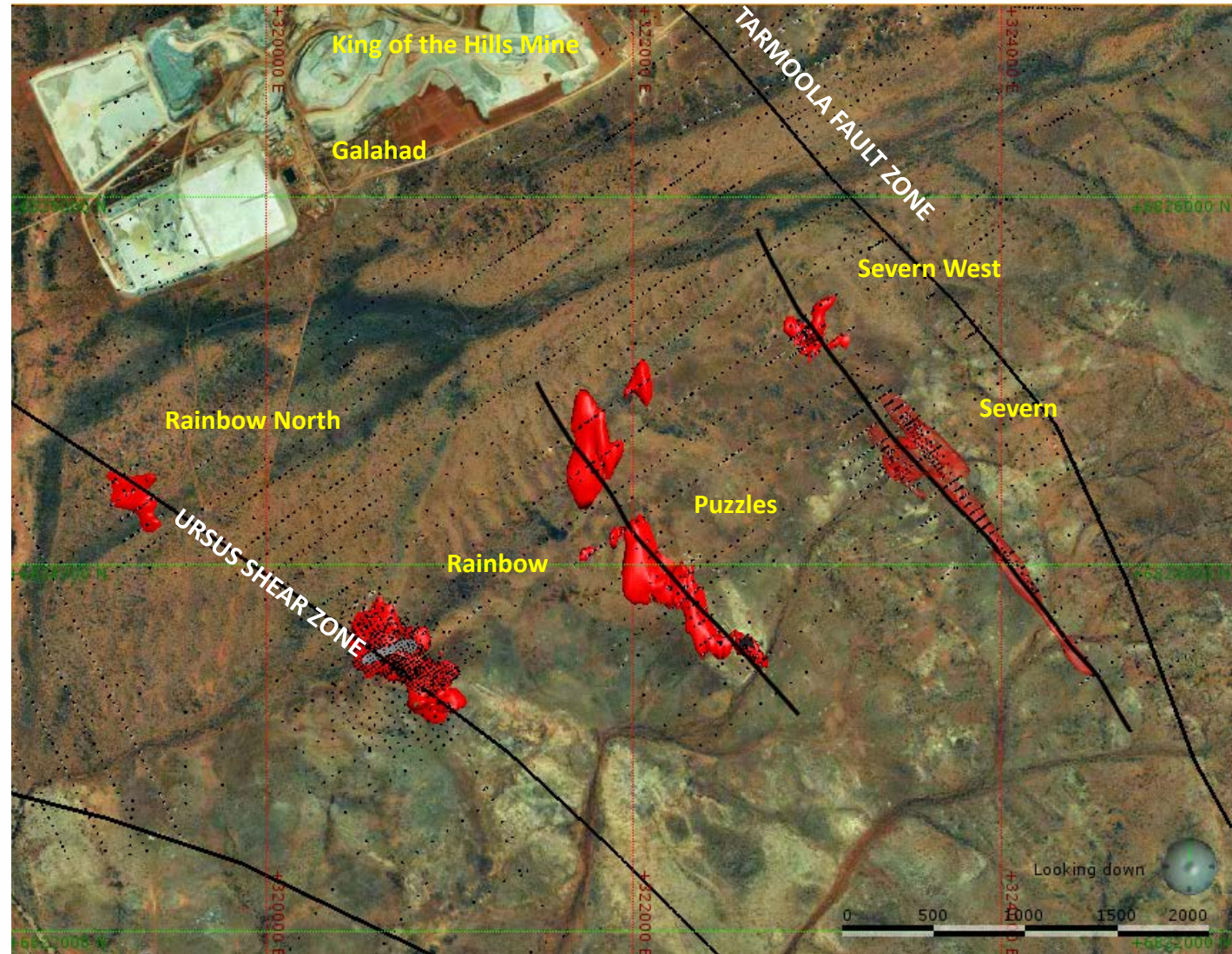
1.9Moz Resource Next Steps – Explore Along Contact

- Exploration aimed at increasing the Resource in total tonnage and potentially grade
- Granodiorite/ultramafic contact zone extends almost 12km around the granodiorite, with the potential to host gold mineralisation outside the existing mine area
- Focus areas include:
 - NW corner of granodiorite contact
 - Below Bulk Resource under southern end of open pit
 - Southern end of contact adjacent to Ursus Shear
 - Regional deposits not currently in the Resource



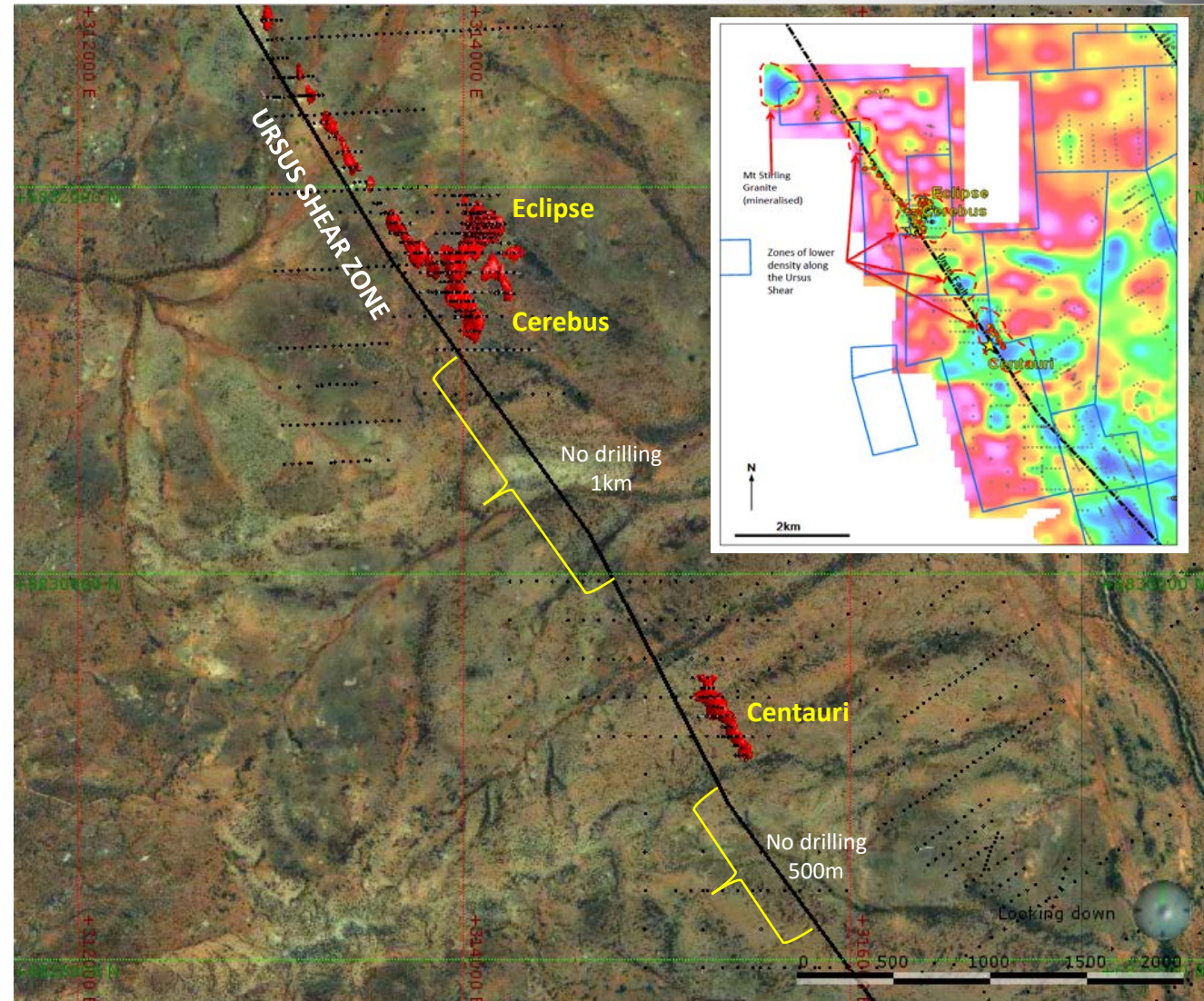
... And Regional Targets – South...

- Currently assessing near-mine shallow oxide resources south of KOTH operation:
 - *Rainbow and Rainbow North*
 - *Severn and Severn West*
 - *Puzzles*
- Puzzles and Rainbow targets associated with small shallow open pits which mined oxide material
- Assays indicate that Rainbow, Severn and Puzzles mineralisation is controlled by shallow north-easterly dipping thrust style structures
- Rainbow North mineralisation appears to be controlled by a west dipping Ursus structure
- Most historical drilling is limited to 150m
- All targets open at depth, with good potential for down-dip extensions to mineralisation



... And Regional Targets – North West

- King of the Hills regional target areas:
 - Eclipse and Cerebus*
 - Centauri*
- Historical drilling limited to 150m; Mineralisation below oxide not tested, with potential for down-dip extensions
- Vein/lode modelling indicates a west-dipping structural control proximal to the Ursus Shear Zone
- Low resolution gravity data shows a spatial relationship exists between gravity low response (felsic intrusive?) and mineralisation at Cerebus/Eclipse and Centauri – potential Tarmoola/KOTH style analogue
- Significant gaps exist in the drilling along strike between Eclipse/Cerebus and Centauri and south of Centauri



King of the Hills – A Great Place to Build a Plant

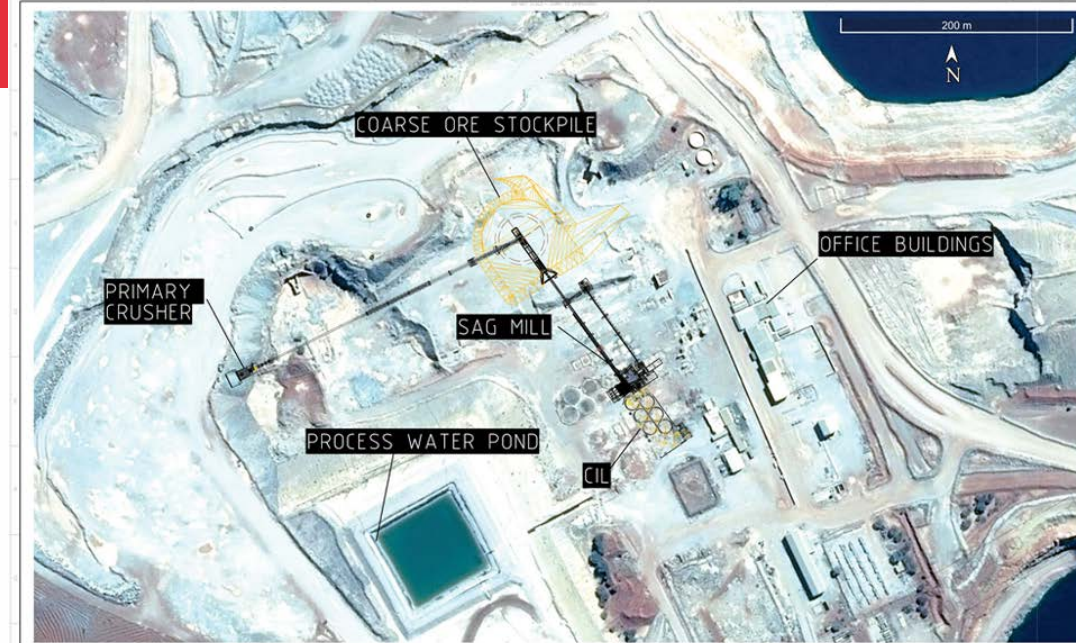
Standalone Processing Plant Study

- Red 5 engaged Mintrex Engineering and Consultancy to complete a scoping study to evaluate the suitability, cost and next steps required to construct a new standalone processing plant at KOTH
- The study concluded that the plant site, including extensive offices, workshops and other infrastructure which remains intact could be used to support a new processing facility

Existing assets and local infrastructure

- Water bores
- Offices, recently upgraded communications, mobile and fast internet coverage, power reticulation fuel farm
- 8km access road from the Goldfields Highway
- 30km from Leonora town and airport
- Permitted mining site

Potential to become a regional processing hub



KOTH in Perspective: Australia's Top 20 Gold Deposits

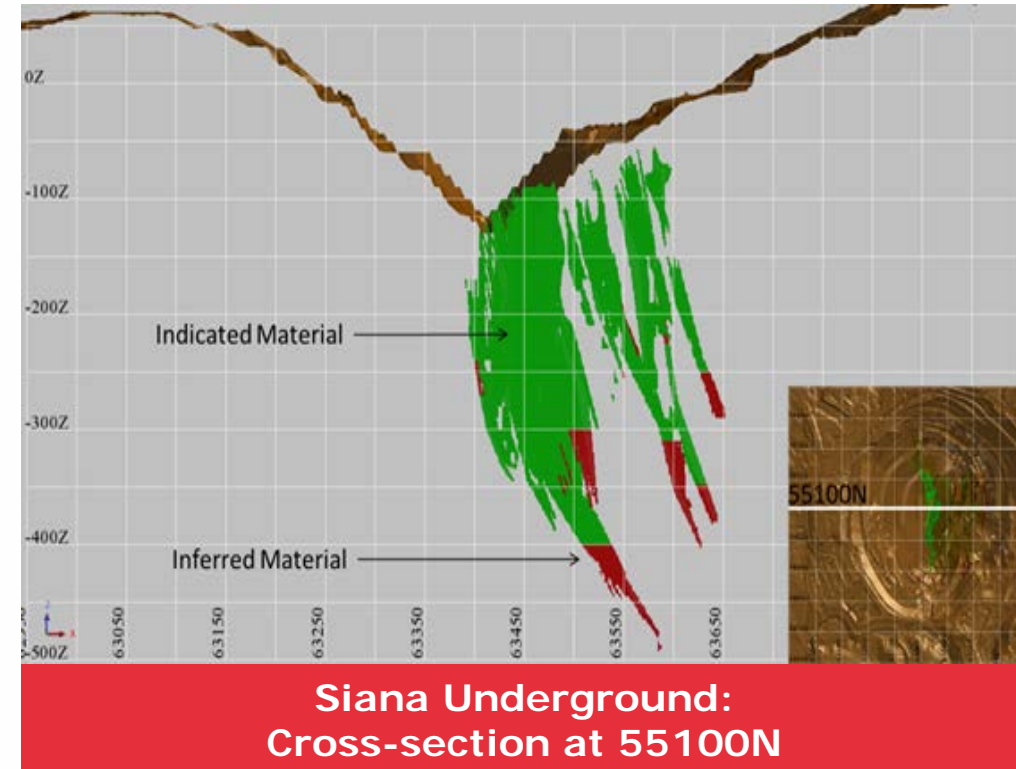
Project	Owner	Resources			Reserves		
		Mt	g/t	Moz	Mt	g/t	Moz
Cadia	Newcrest	3450.2	0.4	42.3	1566.0	0.5	25.0
Boddington	Newmont	870.0	0.6	17.5	589.9	0.7	12.7
Golden Mile	Newmont/Barrick	231.2	1.2	9.1	198.0	1.2	7.7
Telfer	Newcrest	350.0	0.7	8.2	86.8	0.9	2.4
Tropicana	AngloGold/IGO	141.3	1.7	7.7	64.9	1.9	4.0
Granny Smith	Gold Fields	38.6	5.7	7.1	12.4	5.5	2.2
Lake Cowal	Evolution	199.8	0.9	6.1	116.3	0.8	3.0
Sunrise Dam	AngloGold	95.8	1.9	5.9	19.0	1.9	1.2
Gruyere (Only)	Goldfields/Gold Road	143.5	1.3	5.9	93.8	1.2	3.6
Duketon	Regis	185.5	0.9	5.6	57.1	1.1	2.0
Carosue Dam	Saracen	80.0	1.9	5.0	16.0	2.3	1.2
Gwalia	St Barbara	23.1	6.5	4.8	7.9	7.5	1.9
Tanami	Newmont	33.1	4.1	4.3	24.1	3.7	2.8
Jundee	Northern Star	37.8	3.6	4.3	12.2	4.1	1.6
St Ives	Gold Fields	34.4	3.5	3.8	19.5	2.5	1.6
Thunderbox	Saracen	66.0	1.7	3.6	24.0	1.7	1.3
Mt Morgans (Region)	Dacian	54.7	2.0	3.5	26.7	1.6	1.4
Mungari	Evolution	50.5	1.6	2.6	14.1	1.8	0.8
Big Bell	Westgold	24.0	2.7	2.1	11.8	2.9	1.1
Agnew EMU	Gold Fields	11.5	5.2	1.9	3.0	5.5	0.5

Initial Mineral Resource for KOTH is 28.7Mt at 2.0g/t for 1.88Moz, placing KOTH at the bottom end of this group

Source: Refer Appendix at back of this presentation

Siana Gold Project, Philippines

- Red 5's Philippine affiliated company, Greenstone Resources has received government approval to construct and operate a new Tailings Storage Facility
- Previous delays in receiving this approvals resulted in the decision to suspend Siana mining operations in April 2017
- Greenstone Resources is now evaluating its preferred plan and options for the project
- During the period of suspension, environmental and regulatory compliance at Siana being maintained, including community relations and de-watering of the open pit
- Underground mine development commenced, with 445m of development completed, portals and important surface infrastructure established and costs reduced
- Revised metrics for the underground were released in June 2017, including Life-of-Mine production of 504koz at an average All-in Sustaining Cost of US\$790-US\$840/oz, and a maximum cash draw of US\$46M¹



- Based on 8-year production mine life mining 3.8Mt at head grade of 4.6g/t gold equivalent to produce 504,000oz of gold¹

1. Red 5 ASX release "Siana Gold Project and Company Update", 20 June 2017

Red 5 – New Mines, Not Old Mines

- Commanding 365km² footprint in the highly-endowed Leonora-Leinster gold district – **Darlot, King of the Hills and Ockerburry Hill**
- Darlot exploration is delivering broad mineralised intercepts at grades equal to or possibly better than the best in its history – **this is not a mine at the end of its life**
- KOTH has only been mined to a depth of 380m at its northern end and 120m at its southern end, with comparable mines in the region averaging 680m depth
- At KOTH, Red 5 is finding continuity and more ounces per metre of development than expected – **this is not a mine at the end of its life**
- Clearance received to construct and operate new tailings storage facility at Siana Gold Project – **preferred plan and options being evaluated**
- Red 5 management team has strong operating experience in the gold sector – **well placed to unlock significant value**



Strategic position in world-class Australian gold belts

Appendix: Australia's Top 20 Gold Deposits

	Mt	g/t	Moz		Mt	g/t	Moz
Cadia	Newcrest						
Measured	140.2	0.47	2.1	Proven	19.0	0.29	0.2
Indicated	3230.0	0.38	39.2	Probable	1547.0	0.49	24.3
Inferred	80.0	0.39	1.0				
Total	3450.2	0.38	42.3		1566.0	0.50	25.0
Telfer	Newcrest						
Measured	13.0	0.39	0.2	Proven	13.0	0.39	0.2
Indicated	309.0	0.72	7.1	Probable	73.8	0.94	2.2
Inferred	28.0	1.07	1.0				
Total	350.0	0.73	8.2		86.8	0.86	2.4
Source: Newcrest 2018 Annual report - Data as at 31 Dec 2017							
Boddington	Newmont						
Measured	332.6	0.66	7.1	Proven	257.9	0.7	5.8
Indicated	530.8	0.60	10.3	Probable	332.0	0.64	6.8
Inferred	6.6	0.52	0.1				
Total	870.0	0.63	17.5		589.9	0.67	12.7
Golden Mile (100%)	Newmont/Barrick						
Measured	156.4	0.90	4.5	Proven	150.2	0.89	4.3
Indicated	72.2	1.87	4.3	Probable	47.8	2.21	3.4
Inferred	2.6	2.63	0.2				
Total	231.2	1.22	9.1		198.0	1.22	7.7
Tanami	Newmont						
Measured	9.5	0.73	0.2	Proven	9.1	5.89	0.2
Indicated	19.0	5.45	3.3	Probable	15.0	5.56	2.7
Inferred	4.6	5.34	0.8				
Total	33.1	4.08	4.3		24.1	3.67	2.8
Source: Newmont Resource & Reserve Supplement 2017 - Data as at 31 Dec 2017							
Tropicana	AngloGold/IGO						
Measured	21.3	1.14	0.8	Proven	14.0	1.37	0.3
Indicated	85.8	1.74	4.8	Probable	43.0	2.13	3.6
Inferred	34.2	1.95	2.2				
Total	141.3	1.70	7.7		57.0	2.10	3.9
Source: Independence Group Resource & Reserve Statement 26 July 2018 - Data as at 31 Dec 2017							
Granny Smith	Gold Fields	31 Dec 2017 Resource & Reserve Supplement					
Measured	4.1	6.01	0.8	Proven	1.6	5	0.3
Indicated	22.2	5.84	4.2	Probable	10.9	5.59	2.0
Inferred	12.3	5.35	2.1				
Total	38.6	5.70	7.1		12.4	5.51	2.2
Gruyere (Only)	Per Goldfield	31 Dec 2017 Resource & Reserve Supplement					
Measured	14.1	1.20	0.5	Proven	14.9	1.09	0.5
Indicated	91.5	1.30	3.7	Probable	78.9	1.2	3.0
Inferred	37.9	1.30	1.6				
Total	143.5	1.27	5.9		93.8	1.18	3.6
St Ives	Gold Fields	31 Dec 2017 Resource & Reserve Supplement					
Measured	4.8	2.00	0.3	Proven	4.6	1.7	0.3
Indicated	22.2	3.85	2.7	Probable	14.9	2.76	1.3
Inferred	7.5	3.32	0.8				
Total	34.4	3.47	3.8		19.5	2.50	1.6
Agnew EMU	Gold Fields	31 Dec 2017 Resource & Reserve Supplement					
Measured	0.3	4.00	0.0	Proven	0.1	4.43	0.0
Indicated	6.8	5.75	1.2	Probable	2.9	5.58	0.5
Inferred	4.5	4.57	0.7				
Total	11.5	5.25	1.9		3.0	5.54	0.5
Source: GoldFields Resource & Reserve Supplement 2017 - Data as at 31 Dec 2017							

	Mt	g/t	Moz		Mt	g/t	Moz
Lake Cowal	Evolution						
Measured	46.6	0.70	1.0	Proven	46.6	0.7	1.0
Indicated	142.0	0.91	4.2	Probable	69.6	0.89	2.0
Inferred	11.2	2.39	0.9				
Total	199.8	0.95	6.1		116.3	0.81	3.0
Mungari	Evolution						
Measured	0.6	6.84	0.1	Proven	0.6	4.24	0.1
Indicated	34.5	1.34	1.6	Probable	13.6	1.75	0.8
Inferred	15.4	1.74	0.9				
Total	50.5	1.59	2.6		14.1	1.82	0.8
Source: Evolution 2018 Annual Report - Data as at 31 Dec 2017							
Sunrise Dam	AngloGold						
Measured	11.6	1.00	0.4	Proven	10.8	0.95	0.3
Indicated	59.3	2.17	4.1	Probable	8.2	3.22	0.9
Inferred	24.9	1.78	1.4				
Total	95.8	1.93	5.9		19.0	1.93	1.2
Source: AngloGold Resource & Reserve Supplement 2017 - Data as at 31 Dec 2017							
Duketon	Regis						
Measured	15.2	0.84	0.4	Proven	10.0	0.86	0.3
Indicated	133.8	0.93	4.0	Probable	47.1	1.16	1.8
Inferred	36.5	0.96	1.1				
Total	185.5	0.93	5.6		57.1	1.11	2.0
Source: Regis Resource & Reserve Statement 27 July 2018 - Data as at 31 Mar 2018							
Carosue Dam Region	Saracen						
Measured	7.7	1.80	0.5	Proven	1.2	1.1	0.0
Indicated	47.0	2.10	3.1	Probable	15.0	2.5	1.2
Inferred	25.0	1.70	1.4				
Total	80.0	1.90	5.0		16.0	2.30	1.2
Thunderbox (incl Kailis)	Saracen						
Measured	5.0	1.40	0.2	Proven	2.4	1.3	0.1
Indicated	47.0	1.80	2.7	Probable	22.0	1.7	1.2
Inferred	14.0	1.40	0.7				
Total	66.0	1.70	3.6		24.0	1.70	1.3
Source: Saracen 2018 Annual Report - Data as at 30 Jun 2018							
Gwalia	St Barbara						
Measured	4.6	7.10	1.0	Proven	1.8	9	0.5
Indicated	14.7	6.30	3.0	Probable	6.1	7.0	1.4
Inferred	3.8	6.30	0.8				
Total	23.1	6.50	4.8		7.9	7.47	1.9
Source: St Barbara Reserve and Resource Statement 27 Aug 2018 - Data as at 30 Jun 2018							
Jundee	Northern Star						
Measured	1.3	2.40	0.1	Proven	1.3	2.4	0.1
Indicated	24.7	3.70	2.9	Probable	10.9	4.3	1.5
Inferred	11.8	3.30	1.3				
Total	37.8	3.55	4.3		12.2	4.06	1.6
Source: Northern Star 2018 Annual Report - Data as at 30 June 2018							
Mt Morgans (Region)	Dacian						
Measured	7.7	1.80	0.5	Proven	6.8	1.3	0.3
Indicated	32.4	1.90	2.0	Probable	19.9	1.7	1.1
Inferred	14.6	2.30	1.1				
Total	54.7	2.00	3.5		26.7	1.62	1.4
Source: Dacian Resource & Reserve Release 6 Aug 2018 - Data as at 30 Jun 2018							
Big Bell	Westgold						
Measured				Proven			
Indicated	16.5	2.79	1.5	Probable	11.8	2.89	1.1
Inferred	7.5	2.66	0.6				
Total	24.0	2.75	2.1		11.8	2.88	1.1
Source: Westgold Resource & Reserve release 2 Oct 2018 - Data as at 30 Jun 2018							

- Data for KOTH, Big Bell and Gruyere are reported for the mines only
- The other data are for mining camps typically with the bulk of the endowment coming from the namesake mine, but with additional tonnage from other deposits in the mining camp
- All the comparisons are operating mines except for Gruyere and Big Bell, which are under development
- KOTH Total resource is 28.7Mt at 2g/t for 1.88Moz, with 4.2Mt at 3.9g/t for 0.54Moz and 24.5Mt at 1.7g/t for 1.34Moz

Source: As identified in the tables



Thank-you