

MARKET RELEASE

30 April 2013

Red 5 Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Red 5 Limited (the "Company") will be suspended from quotation immediately, at the request of the Company, pending the release of an announcement regarding the Siana tailings facility.

Security Code:

RED

Elizabeth Harris

Principal Adviser Listings Compliance (Perth)



Telephone: +61 8 9322 4455 Facsimile: +61 8 9481 5950

30 April 2013

Ms Elizabeth Harris ASX Limited Level 8 Exchange Plaza 2 The Esplanade PERTH WA 6000

Dear Elizabeth

VOLUNTARY SUSPENSION

We refer to the trading halt on the securities of Red 5 Limited (Company) and hereby request a voluntary suspension of trading, pending release of an announcement regarding a review of recent ground movement associated with the Siana tailings facility

The voluntary suspension is sought until the release by the Company of an announcement regarding the review of the tailings facility.

The Company is not aware of any reason why the voluntary suspension should not be granted.

Yours faithfully

FRANK CAMPAGNA

Company Secretary