



18 April 2023

ASX Market Announcements
ASX Limited
Level 4
20 Bridge Street
SYDNEY NSW 2000

COMPLETION OF SECOND TRANCHE OF SHARE PLACEMENT AND CLEANSING STATEMENT

We refer to the share placement (**Placement**) announced by Red 5 Limited (**Company**) on 23 February 2023. The second tranche of the Placement (**Second Tranche Share Placement**) was approved by shareholders at a general meeting held on 12 April 2023.

We advise that settlement of the Second Tranche Share Placement has been completed. The Company has issued 173,670,085 ordinary fully paid shares at a subscription price of \$0.135 each for gross proceeds of \$23.45 million.

Notice under Section 708A(5)(e) of the Corporations Act

Red 5 Limited gives notice under Section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**) in relation to 173,670,085 ordinary fully paid shares in the Company issued without a disclosure document to exempt investors under Section 708 of the Act, at a price of \$0.135 per share on 18 April 2023.

The Company advises that:

1. the securities offered under the Second Tranche Share Placement by the Company were issued without disclosure to investors under Part 6D.2 of the Act;
2. this notice is being given under section 708A(5)(e) of the Act;
3. as at the date of this notice the Company has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (b) sections 674 and 674A of the Act; and
4. as at the date of this notice, there is no information that is “excluded information” within the meaning of section 708A(7) and 708A(8) of the Act that has not already been disclosed to investors generally or as required under section 708A(6)(e) of the Act.

Authorised for release by the Board of Directors of Red 5 Limited.

Mark Williams
Managing Director